

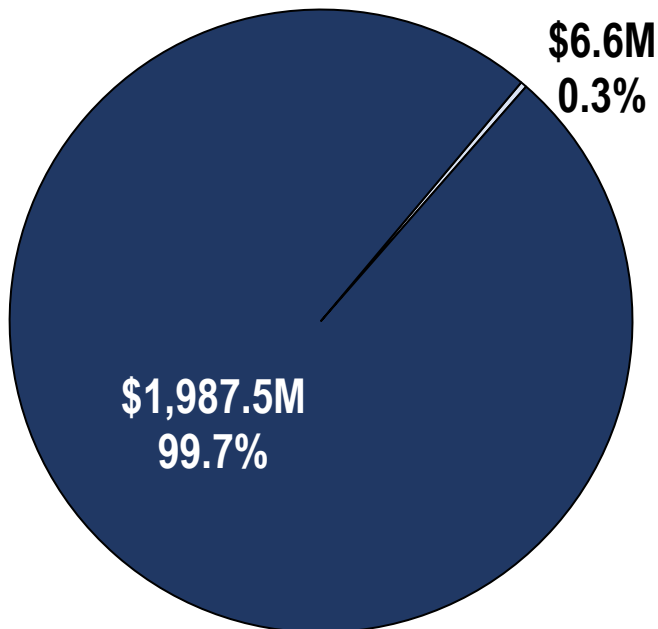
# Financial Summary

August 2022

## Stadium Project Funding

### Project Progress

■ Completed □ Remaining



Project Funding Through July 2022

Project Budget = \$2.0 Billion (includes \$49.2 million for third-party activations)

### Funding Sources

■ Completed □ Remaining

#### Las Vegas Stadium Authority

**\$743.4M**

99.7% of \$750.0M budget

#### Bank of America Senior Credit Facility

**\$445.7M**

100.0% of \$445.7M budget\*

#### Personal Seat License Revenue

**\$549.2M**

100.0% of \$549.2M budget\*

#### NFL G-4 Credit Facility

**\$200.0M**

100.0% of \$200.0M budget

\* Reflects adjustment for additional PSL sales revenue

## Stadium Authority Finances

### Room Tax Revenue Sources and Allocated Uses

Through June 2022	Total to Date	FY22 Budget	Remaining Balance
<b>Sources</b>			
Room Tax Revenue <sup>1</sup>	\$51,499,939	\$36,227,000	\$15,272,939
<b>Allocated Uses</b>			
Operating Expenses <sup>2</sup>	\$2,263,707	\$2,263,707	\$ -
Stadium Bond Debt Service <sup>3 4</sup>	\$35,352,750	\$35,352,750	\$ -
Debt Reserve Replenishment <sup>5</sup>	\$13,883,482	\$ -	\$13,883,482
Waterfall: Bond Debt Reserve <sup>3</sup>	\$ -	\$ -	\$ -
Waterfall: Other <sup>3</sup>	\$ -	\$ -	\$ -

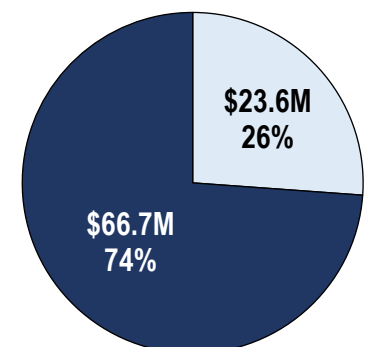
### Stadium Authority Operating Expenses<sup>6</sup>

Through June 2022	Total to Date	FY22 Budget	Remaining Balance
LVSA Operations	\$313,263	\$600,000	\$286,738
Fiscal Agent	\$36,000	\$36,000	\$ -
Legal	\$12,902	\$150,000	\$137,099
Audit and Accounting	\$56,820	\$115,000	\$58,180
Other	\$28,933	\$1,362,707	\$1,333,774
<b>Total</b>	<b>\$444,917</b>	<b>\$2,263,707</b>	<b>\$1,818,790</b>

## Debt Reserve

July 2022

■ Funded □ Remaining



Reserve	Funded	Target	% Funded
Year 1	\$45.1M	\$45.1M	100.0%
Year 2	\$21.5M	\$45.1M	47.7%
<b>Total</b>	<b>\$66.7M</b>	<b>\$90.3M</b>	<b>73.8%</b>

Notes: <sup>1</sup> Room tax revenue reflects preliminary data on room tax accruals; <sup>2</sup> Operating budget funded by monthly distribution of 1/12 of annual budgeted total; <sup>3</sup> Figures are estimates and subject to change; <sup>4</sup> Remaining balance in the stadium construction trust bond proceeds subaccount projected to apply to debt service upon project close out; <sup>5</sup> Debt reserve replenishment required before waterfall distributions per county bond ordinance; <sup>6</sup> Expenses reflect month they are incurred.