

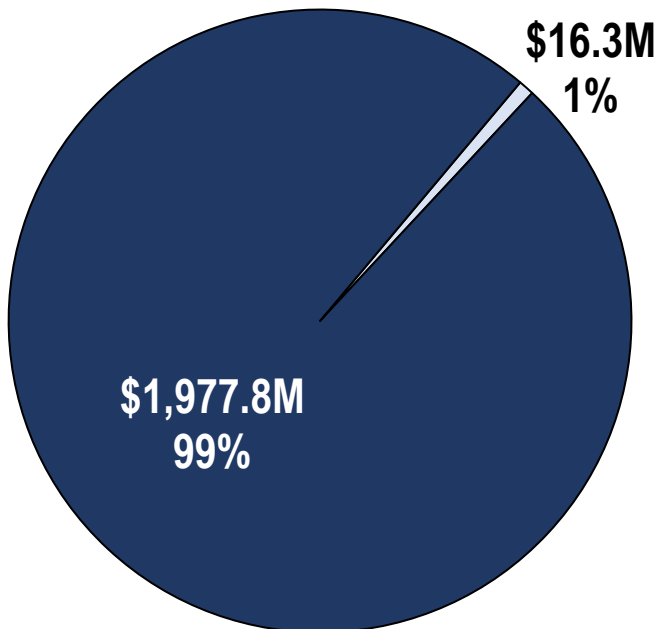
# Financial Summary

July 2021

## Stadium Project Funding

### Project Progress

■ Completed □ Remaining



Project Funding Through June 2021

Project Budget = \$2.0 Billion (includes \$49.2 million for third-party activations)

### Funding Sources

■ Completed □ Remaining

#### Las Vegas Stadium Authority

**\$733.7M**

97.8% of \$750.0M budget

#### Bank of America Senior Credit Facility

**\$445.7M**

100.0% of \$445.7M budget\*

#### Personal Seat License Revenue

**\$549.2M**

100.0% of \$549.2M budget\*

#### NFL G-4 Credit Facility

**\$200.0M**

100.0% of \$200.0M budget

\* Reflects adjustment for additional PSL sales revenue

## Stadium Authority Finances

### Room Tax Revenue Sources and Allocated Uses

Through May 2021	Total to Date	FY21 Budget	Remaining Balance
<b>Sources</b>			
Room Tax Revenue <sup>1</sup>	\$17,578,208	\$17,898,675	(\$302,467)
<b>Allocated Uses</b>			
Operating Expenses <sup>2</sup>	\$2,039,552	\$2,224,966	(\$185,414)
Stadium Bond Debt Service <sup>3</sup>	\$15,538,656	\$34,660,000	(\$19,121,344)
Waterfall: Bond Debt Reserve <sup>3</sup>	\$ -	\$ -	\$ -
Waterfall: Other <sup>3</sup>	\$ -	\$ -	\$ -

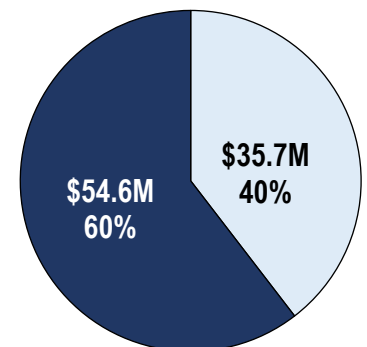
### Stadium Authority Operating Expenses<sup>4</sup>

Through May 2021	Total to Date	FY21 Budget	Remaining Balance
LVSA Operations	\$389,774	\$600,000	\$210,226
Fiscal Agent	\$33,000	\$36,000	\$3,000
Legal	\$42,278	\$150,000	\$107,722
Audit and Accounting	\$47,835	\$115,000	\$67,165
Other	\$27,820	\$1,323,966	\$1,298,966
<b>Total</b>	<b>\$540,706</b>	<b>\$2,224,966</b>	<b>\$1,684,260</b>

## Debt Reserve

June 2021

■ Funded □ Remaining



Reserve	Funded	Target	% Funded
Year 1	\$45.1M	\$45.1M	100.0%
Year 2	\$9.5M	\$45.1M	20.9%
<b>Total</b>	<b>\$54.6M</b>	<b>\$90.2M</b>	<b>60.4%</b>

Notes: <sup>1</sup> Room tax revenue reflects preliminary data on room tax accruals; <sup>2</sup> Operating budget funded by monthly distribution of 1/12 of annual budgeted total; <sup>3</sup> Figures are estimates and subject to change; <sup>4</sup> Expenses reflect month they are incurred.