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Financial Institution

US Bank

Bank of America

Bank of America

Bank of America

Bank of America

Bank of America

Bank of America

Bank of America

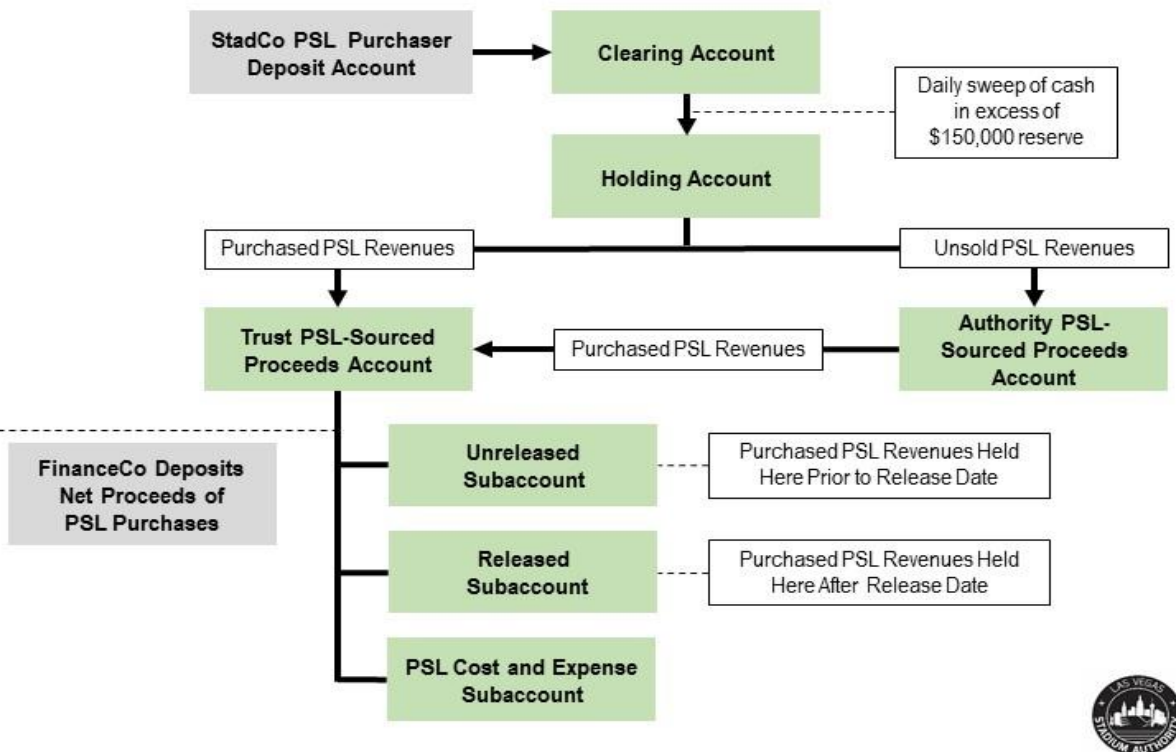
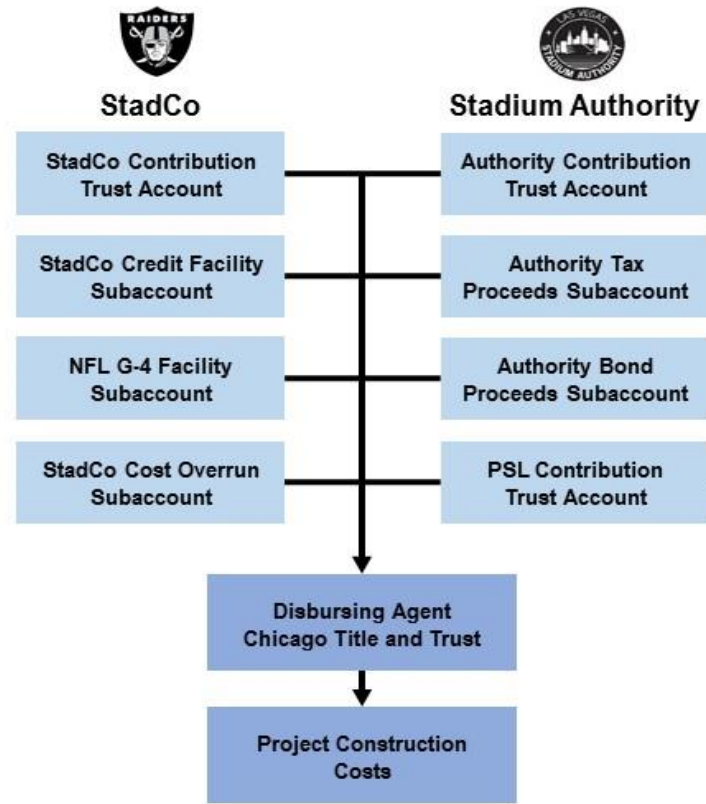
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Las Vegas Stadium Project Trust


Las Vegas Stadium PSL Trust

Bank	Account Name	Description	Account No.
US Bank	Authority Contribution Trust Account	Las Vegas Stadium Project Trust	XXXXXX000
US Bank	Authority Tax Proceeds Subaccount	Las Vegas Stadium Project Trust	XXXXXX001
US Bank	Authority Bond Proceeds Subaccount	Las Vegas Stadium Project Trust	XXXXXX002
US Bank	StadCo Contribution Trust Account	Las Vegas Stadium Project Trust	XXXXXX003
US Bank	StadCo Credit Facility Subaccount	Las Vegas Stadium Project Trust	XXXXXX004
US Bank	NFL G-4 Facility Subaccount	Las Vegas Stadium Project Trust	XXXXXX005
US Bank	StadCo Cost Overrun Subaccount	Las Vegas Stadium Project Trust	XXXXXX006
US Bank	PSL Contribution Trust Account	Las Vegas Stadium Project Trust	XXXXXX007
Bank of America	Stadium Authority PSL Clearing Account	PSL Revenue Clearing Account	XXXXXXXX5854
Bank of America	Authority PSL-Sourced Proceeds Account	PSL Trust	XXXX42.1
Bank of America	Holding Account	PSL Trust	XXXX40.12
Bank of America	Trust PSL-Sourced Proceeds Account	PSL Trust	XXXX40.14
Bank of America	Released Subaccount	PSL Trust	XXXX40.15
Bank of America	Unreleased Subaccount	PSL Trust	XXXX40.16
Bank of America	PSL Cost and Expense Subaccount	PSL Trust	XXXX40.17



PSL Revenue Sources & Uses

Monthly balances and activity through April 2019

Sources	Detailed Schedule	April 2018	May 2018	June 2018	July 2018	August 2018	September 2018	October 2018	November 2018	December 2018	January 2019	February 2019	March 2019	April 2019	Total
	Reference														
Clearing Account Monthly Deposits	Schedule G	\$ -	\$ 54,327,584	\$ 1,566,169	\$ 11,628,969	\$ 16,731,782	\$ 17,863,348	\$ 14,685,817	\$ 14,869,133	\$ 23,327,772	\$ 13,037,989	\$ 27,043,478	\$ 49,542,352	\$ 7,768,491	\$ 252,392,882
PSL Trust Account Earned Interest		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 78,675	\$ 99,644	\$ 89,315	\$ 130,650	\$ 157,924	\$ 179,545	\$ 287,081	\$ 1,022,835
Total Sources		\$ -	\$ 54,327,584	\$ 1,566,169	\$ 11,628,969	\$ 16,731,782	\$ 17,863,348	\$ 14,764,492	\$ 14,968,777	\$ 23,417,087	\$ 13,168,639	\$ 27,201,402	\$ 49,721,897	\$ 8,055,572	\$ 253,415,718
Uses		April 2018	May 2018	June 2018	July 2018	August 2018	September 2018	October 2018	November 2018	December 2018	January 2019	February 2019	March 2019	April 2019	Total
PSL Trust Account (monthly balances)															
Holding Account	Schedule H	\$ -	\$ -	\$ 55,743,753	\$ 67,372,722	\$ 84,104,503	\$ 101,814,817	\$ 7,365,700	\$ 6,012,322	\$ 28,498,427	\$ 24,034,440	\$ 26,433,430	\$ 60,850,246	\$ 48,083,098	\$ 48,083,098
Authority PSL-Sourced Proceeds Account	Schedule I	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 52,316,866	\$ 39,237,584	\$ 39,237,584	\$ 21,739,324	\$ 19,856,397	\$ -	\$ 20,358,472	\$ 20,358,472
Trust PSL-Sourced Proceeds Account	Schedule J	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Released Subaccount	Schedule J2	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Unreleased Subaccount	Schedule J3	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 56,679,245	\$ 85,553,104	\$ 85,624,194	\$ 121,282,840	\$ 146,873,234	\$ 180,715,482	\$ 180,605,522	\$ 180,605,522
PSL Cost and Expense Subaccount	Schedule J4	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
PSL Trust Account Subtotal		\$ -	\$ -	\$ 55,743,753	\$ 67,372,722	\$ 84,104,503	\$ 101,814,817	\$ 116,361,811	\$ 130,803,010	\$ 153,360,204	\$ 167,056,604	\$ 193,163,061	\$ 241,565,728	\$ 249,047,091	\$ 249,047,091
Balance (reserve, processing costs and unswept funds)		\$ -	\$ -	\$ 150,000	\$ 150,000	\$ 150,000	\$ 303,034	\$ 520,532	\$ 1,048,111	\$ 1,908,004	\$ 1,380,243	\$ 2,475,188	\$ 3,794,417	\$ 4,368,626	\$ 4,368,626
Total Uses		\$ -	\$ -	\$ 56,046,787	\$ 67,522,722	\$ 84,254,503	\$ 102,117,852	\$ 116,882,343	\$ 131,851,120	\$ 155,268,208	\$ 168,436,846	\$ 195,638,248	\$ 245,360,145	\$ 253,415,718	\$ 253,415,718



PSL Revenue Summary - Monthly

Monthly balances and activity through April 2019

		Detailed Schedule													
PSL Revenue Collections (BofA)	Reference	April 2018	May 2018	June 2018	July 2018	August 2018	September 2018	October 2018	November 2018	December 2018	January 2019	February 2019	March 2019	April 2019	Cumulative Totals
Total Clearing Account Deposits	Schedule G	\$ -	\$ 54,327,584	\$ 1,566,169	\$ 11,628,969	\$ 16,731,782	\$ 17,863,348	\$ 14,685,817	\$ 14,869,133	\$ 23,327,772	\$ 13,037,989	\$ 27,043,478	\$ 49,542,352	\$ 7,768,491	\$ 252,392,882
Total Distributions To Holding Account		\$ -	\$ -	\$ 55,743,753	\$ 11,628,969	\$ 16,731,782	\$ 17,710,314	\$ 14,468,319	\$ 14,341,554	\$ 22,467,879	\$ 13,565,750	\$ 25,948,533	\$ 48,854,976	\$ 7,515,405	\$ 248,977,232
Difference		\$ -	\$ (54,327,584)	\$ 54,177,584	\$ -	\$ -	\$ (153,034)	\$ (217,498)	\$ (527,579)	\$ (859,893)	\$ 527,761	\$ (1,094,945)	\$ (687,376)	\$ (253,087)	\$ (3,415,650)
PSL Trust Account Activity (BofA)		April 2018	May 2018	June 2018	July 2018	August 2018	September 2018	October 2018	November 2018	December 2018	January 2019	February 2019	March 2019	April 2019	Cumulative Totals
Holding Account		Schedule H													
Contributions		\$ -	\$ -	\$ 55,743,753	\$ 11,628,969	\$ 16,731,782	\$ 17,710,314	\$ 14,468,319	\$ 14,341,554	\$ 22,467,879	\$ 13,565,750	\$ 25,948,533	\$ 48,854,976	\$ 7,515,405	\$ 248,977,232
Distributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (108,996,111)	\$ (15,774,351)	\$ -	\$ (18,051,309)	\$ (23,595,328)	\$ (14,453,936)	\$ (20,358,472)	\$ (201,229,507)
Interest and Other Income		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 78,675	\$ 79,419	\$ 18,226	\$ 21,573	\$ 45,785	\$ 15,776	\$ 75,919	\$ 335,373
Balance		\$ -	\$ -	\$ 55,743,753	\$ 11,628,969	\$ 16,731,782	\$ 17,710,314	\$ (94,449,118)	\$ (1,353,378)	\$ 22,486,105	\$ (4,463,987)	\$ 2,398,990	\$ 34,416,816	\$ (12,767,148)	\$ 48,083,098
Authority PSL-Sourced Proceeds Account		Schedule I													
Contributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 77,890,507	\$ 15,774,351	\$ -	\$ 18,051,309	\$ 19,856,397	\$ -	\$ 20,358,472	\$ 151,931,036
Distributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (25,573,641)	\$ (28,853,633)	\$ -	\$ (35,549,569)	\$ (21,739,324)	\$ (19,856,397)	\$ -	\$ (131,572,564)
Interest and Other Income		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Balance		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 52,316,866	\$ (13,079,282)	\$ -	\$ (17,498,260)	\$ (1,882,928)	\$ (19,856,397)	\$ 20,358,472	\$ 20,358,472
Trust PSL-Sourced Proceeds Account		Schedule J													
Contributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Distributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest and Other Income		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Balance		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Released Subaccount		Schedule J2													
Contributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Distributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest and Other Income		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Balance		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Unreleased Subaccount		Schedule J3													
Contributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 56,679,245	\$ 28,853,633	\$ -	\$ 35,549,569	\$ 25,478,255	\$ 34,310,333	\$ -	\$ 180,871,035
Distributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (631,854)	\$ (321,122)	\$ (952,976)
Interest and Other Income		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 20,226	\$ 71,089	\$ 109,077	\$ 112,139	\$ 163,770	\$ 211,162	\$ 687,462
Balance		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 56,679,245	\$ 28,873,859	\$ 71,089	\$ 35,658,646	\$ 25,590,394	\$ 33,842,248	\$ (109,961)	\$ 180,605,522
PSL Cost and Expense Subaccount		Schedule J4													
Contributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Distributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest and Other Income		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Balance		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Combined PSL Trust Account Activity (BofA)															
Contributions		\$ -	\$ -	\$ 55,743,753	\$ 11,628,969	\$ 16,731,782	\$ 17,710,314	\$ 149,038,072	\$ 58,969,538	\$ 22,467,879	\$ 67,166,628	\$ 71,283,184	\$ 83,165,309	\$ 27,873,876	\$ 581,779,303
Distributions		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (134,569,753)	\$ (44,627,984)	\$ -	\$ (53,600,878)	\$ (45,334,652)	\$ (34,942,187)	\$ (20,679,594)	\$ (333,755,047)
Interest and Other Income		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 78,675	\$ 99,644	\$ 89,315	\$ 130,650	\$ 157,924	\$ 179,545	\$ 287,081	\$ 1,022,835
Balance		\$ -	\$ -	\$ 55,743,753	\$ 11,628,969	\$ 16,731,782	\$ 17,710,314	\$ 14,546,994	\$ 14,441,198	\$ 22,557,194	\$ 13,696,399	\$ 26,106,457	\$ 48,402,667	\$ 7,481,363	\$ 249,047,091
PSL Purchases (w/o initial purchase - \$250M)		Schedule E													
Monthly PSL Tranche Purchases		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 31,105,604	\$ 25,573,641	\$ 28,853,633	\$ 35,549,569	\$ 25,478,255	\$ 37,658,577	\$ 34,617,659	\$ 27,785,955	\$ 246,622,893
Unsold PSL Tranche Balance		\$ 250,000,000	\$ 250,000,000	\$ 250,000,000	\$ 250,000,000	\$ 250,000,000	\$ 218,894,396	\$ 193,320,755	\$ 164,467,121	\$ 128,917,552	\$ 103,439,297	\$ 65,780,721	\$ 31,163,062	\$ 3,377,107	\$ 3,377,107
Unsold PSL Tranche Share		100.0%	100.0%	100.0%	100.0%	100.0%	87.6%	77.3%	65.8%	51.6%	41.4%	26.3%	12.5%	1.4%	1.4%
PSL Purchases (w/initial purchase - \$290M)		Schedule E													
Monthly PSL Tranche Purchases		\$ -	\$ 40,000,000	\$ -	\$ -	\$ -	\$ 31,105,604	\$ 25,573,641	\$ 28,853,633	\$ 35,549,569	\$ 25,478,255	\$ 37,658,577	\$ 34,617,659	\$ 27,785,955	\$ 286,622,893
Unsold PSL Tranche Balance		\$ 290,000,000	\$ 250,000,000	\$ 250,000,000	\$ 250,000,000	\$ 250,000,000	\$ 218,894,396	\$ 193,320,755	\$ 164,467,121	\$ 128,917,552	\$ 103,439,297	\$ 65,780,721	\$ 31,163,062	\$ 3,377,107	\$ 3,377,107
Unsold PSL Tranche Share		100.0%	86.2%	86.2%	86.2%	86.2%	75.5%	66.7%	56.7%	44.5%	35.7%	22.7%	10.7%	1.2%	1.2%
PSL Contribution Trust Account (US Bank)		Schedule F													
Monthly Contributions		\$ -	\$ 40,000,000	\$ -	\$ -	\$ -	\$ 29,525,762	\$ 25,573,641	\$ 28,853,633	\$ 35,549,569	\$ 25,478,255	\$ 37,658,577	\$ 34,617,659	\$ 27,785,955	\$ 285,043,051
Monthly Disbursements		\$ -	\$ (22,658,486)	\$ -	\$ (13,517,239)	\$ -	\$ -	\$ (29,525,762)	\$ (25,573,641)	\$ (64,403,202)	\$ -	\$ (25,478,255)	\$ (37,658,577)	\$ (63,841,180)	\$ (282,656,343)
Interest		\$ -	\$ -	\$ 5,223	\$ 17,921	\$ 4,858	\$ 4,484	\$ 8,473	\$ 11,658	\$ 6,712	\$ 8,571	\$ 7,527	\$ 7,523	\$ 11,770	\$ 94,721
Balance		\$ -	\$ 17,341,514	\$ 5,223	\$ (13,499,318)	\$ 4,858	\$ 29,530,246	\$ (3,943,648)	\$ 3,291,650	\$ (28,846,921)	\$ 25,486,827	\$ 12,187,849	\$ (3,033,395)	\$ (36,043,454)	\$ 2,481,430



PSL Revenue Summary - Cumulative

Monthly balances and activity through April 2019

		Detailed Schedule													
PSL Revenue Collections (BofA)		Reference	April 2018	May 2018	June 2018	July 2018	August 2018	September 2018	October 2018	November 2018	December 2018	January 2019	February 2019	March 2019	April 2019
Total Clearing Account Deposits		Schedule G	\$ -	\$ 54,327,584	\$ 55,893,753	\$ 67,522,722	\$ 84,254,503	\$ 102,117,852	\$ 116,803,669	\$ 131,672,801	\$ 155,000,573	\$ 168,038,562	\$ 195,082,040	\$ 244,624,391	\$ 252,392,882
Total Distributions To Holding Account			\$ -	\$ -	\$ 55,743,753	\$ 67,372,722	\$ 84,104,503	\$ 101,814,817	\$ 116,283,137	\$ 130,624,691	\$ 153,092,570	\$ 166,658,319	\$ 192,606,852	\$ 241,461,828	\$ 248,977,232
Difference			\$ -	\$ (54,327,584)	\$ (150,000)	\$ (150,000)	\$ (150,000)	\$ (303,034)	\$ (520,532)	\$ (1,048,111)	\$ (1,908,004)	\$ (1,380,243)	\$ (2,475,188)	\$ (3,162,563)	\$ (3,415,650)
PSL Trust Account Balances (BofA)			April 2018	May 2018	June 2018	July 2018	August 2018	September 2018	October 2018	November 2018	December 2018	January 2019	February 2019	March 2019	April 2019
Holding Account		Schedule H													
Contributions			\$ -	\$ -	\$ 55,743,753	\$ 67,372,722	\$ 84,104,503	\$ 101,814,817	\$ 116,283,137	\$ 130,624,691	\$ 153,092,570	\$ 166,658,319	\$ 192,606,852	\$ 241,461,828	\$ 248,977,232
Distributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (108,996,111)	\$ (124,770,462)	\$ (124,770,462)	\$ (142,821,772)	\$ (166,417,099)	\$ (180,871,035)	\$ (201,229,507)
Interest and Other Income			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 78,675	\$ 158,093	\$ 176,320	\$ 197,892	\$ 243,677	\$ 259,453	\$ 335,373
Balance			\$ -	\$ -	\$ 55,743,753	\$ 67,372,722	\$ 84,104,503	\$ 101,814,817	\$ 7,365,700	\$ 6,012,322	\$ 28,498,427	\$ 24,034,440	\$ 26,433,430	\$ 60,850,246	\$ 48,083,098
Authority PSL-Sourced Proceeds Account		Schedule I													
Contributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 77,890,507	\$ 93,664,858	\$ 93,664,858	\$ 111,716,168	\$ 131,572,564	\$ 131,572,564	\$ 151,931,036
Distributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (25,573,641)	\$ (54,427,275)	\$ (54,427,275)	\$ (89,976,843)	\$ (111,716,168)	\$ (131,572,564)	\$ (131,572,564)
Interest and Other Income			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Balance			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 52,316,866	\$ 39,237,584	\$ 39,237,584	\$ 21,739,324	\$ 19,856,397	\$ -	\$ 20,358,472
Trust PSL-Sourced Proceeds Account		Schedule J													
Contributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Distributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest and Other Income			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Balance			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Released Subaccount		Schedule J2													
Contributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Distributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest and Other Income			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Balance			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Unreleased Subaccount		Schedule J3													
Contributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 56,679,245	\$ 85,532,879	\$ 85,532,879	\$ 121,082,448	\$ 146,560,703	\$ 180,871,035	\$ 180,871,035
Distributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (631,854)	\$ (952,976)
Interest and Other Income			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 20,226	\$ 91,315	\$ 200,392	\$ 312,531	\$ 476,301	\$ 687,462	
Balance			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 56,679,245	\$ 85,553,104	\$ 85,624,194	\$ 121,282,840	\$ 146,873,234	\$ 180,715,482	\$ 180,605,522
PSL Cost and Expense Subaccount		Schedule J4													
Contributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Distributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest and Other Income			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Balance			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Combined PSL Trust Account Activity (BofA)															
Contributions			\$ -	\$ -	\$ 55,743,753	\$ 67,372,722	\$ 84,104,503	\$ 101,814,817	\$ 250,852,889	\$ 309,822,428	\$ 332,290,307	\$ 399,456,934	\$ 470,740,119	\$ 553,905,427	\$ 581,779,303
Distributions			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (134,569,753)	\$ (179,197,737)	\$ (179,197,737)	\$ (232,798,615)	\$ (278,133,267)	\$ (313,075,453)	\$ (333,755,047)
Interest and Other Income			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 78,675	\$ 178,319	\$ 267,635	\$ 398,284	\$ 556,209	\$ 735,754	\$ 1,022,835
Balance			\$ -	\$ -	\$ 55,743,753	\$ 67,372,722	\$ 84,104,503	\$ 101,814,817	\$ 116,361,811	\$ 130,803,010	\$ 153,360,204	\$ 167,056,604	\$ 193,163,061	\$ 241,565,728	\$ 249,047,091
PSL Purchases (w/o initial purchase - \$250M)		Schedule E	April 2018	May 2018	June 2018	July 2018	August 2018	September 2018	October 2018	November 2018	December 2018	January 2019	February 2019	March 2019	April 2019
Total PSL Tranche Purchases			\$ -	\$ -	\$ -	\$ -	\$ -	\$ 31,105,604	\$ 56,679,245	\$ 85,532,879	\$ 121,082,448	\$ 146,560,703	\$ 184,219,279	\$ 218,836,938	\$ 246,622,893
Unsold PSL Tranche Balance			\$ 250,000,000	\$ 250,000,000	\$ 250,000,000	\$ 250,000,000	\$ 250,000,000	\$ 218,894,396	\$ 193,320,755	\$ 164,467,121	\$ 128,917,552	\$ 103,439,297	\$ 65,780,721	\$ 31,163,062	\$ 3,377,107
Unsold PSL Tranche Share			100.0%	100.0%	100.0%	100.0%	100.0%	87.6%	77.3%	65.8%	51.6%	41.4%	26.3%	12.5%	1.4%
PSL Purchases (w/initial purchase - \$290M)		Schedule E	April 2018	May 2018	June 2018	July 2018	August 2018	September 2018	October 2018	November 2018	December 2018	January 2019	February 2019	March 2019	April 2019
Total PSL Tranche Purchases			\$ -	\$ 40,000,000	\$ 40,000,000	\$ 40,000,000	\$ 40,000,000	\$ 71,105,604	\$ 96,679,245	\$ 125,532,879	\$ 161,082,448	\$ 186,560,703	\$ 224,219,279	\$ 258,836,938	\$ 286,622,893
Unsold PSL Tranche Balance			\$ 290,000,000	\$ 250,000,000	\$ 250,000,000	\$ 250,000,000	\$ 250,000,000	\$ 218,894,396	\$ 193,320,755	\$ 164,467,121	\$ 128,917,552	\$ 103,439,297	\$ 65,780,721	\$ 31,163,062	\$ 3,377,107
Unsold PSL Tranche Share			100.0%	86.2%	86.2%	86.2%	86.2%	75.5%	66.7%	56.7%	44.5%	35.7%	22.7%	10.7%	1.2%
PSL Contribution Trust Account (US Bank)		Schedule F	April 2018	May 2018	June 2018	July 2018	August 2018	September 2018	October 2018	November 2018	December 2018	January 2019	February 2019	March 2019	April 2019
Monthly Contributions			\$ -	\$ 40,000,000	\$ 40,000,000	\$ 40,000,000	\$ 40,000,000	\$ 69,525,762	\$ 95,099,404	\$ 123,953,037	\$ 159,502,606	\$ 184,980,861	\$ 222,639,437	\$ 257,257,096	\$ 285,043,051
Monthly Disbursements			\$ -	\$ (22,658,486)	\$ (22,658,486)	\$ (36,175,725)	\$ (36,175,725)	\$ (36,175,725)	\$ (65,701,488)	\$ (91,275,129)	\$ (155,678,331)	\$ (155,678,331)	\$ (181,156,586)	\$ (218,815,163)	\$ (282,656,343)
Interest			\$ -	\$ -	\$ 5,223	\$ 23,144	\$ 28,001	\$ 32,485	\$ 40,958	\$ 52,616	\$ 59,329	\$ 67,900	\$ 75,428	\$ 82,951	\$ 94,721
Balance			\$ -	\$ 17,341,514	\$ 17,346,736	\$ 3,847,418	\$ 3,852,276	\$ 33,382,522	\$ 29,438,874	\$ 32,730,524	\$ 3,883,603	\$ 29,370,430	\$ 41,558,279	\$ 38,524,884	\$ 2,481,430



PSL Tranche Purchases

Data sourced so Stadium Authority records and PSL tranche purchase documentation

Note: The initial PSL purchase of \$40 million in May 2018 is not included in PSL tranche purchases.

Month	PSL Tranche					Totals Excluding \$40M Initial Purchase (\$250M)				Totals Including \$40M Initial Purchase (\$290M)			
	PSL Contribution	Seller's Costs	Processing Costs	Monthly Min.	Purchaser's Costs	Total PSL Tranche Sale	Sold to Date	Remaining Unsold	Unsold Share	Total PSL Tranche Sale	Sold to Date	Remaining Unsold	Unsold Share
Apr 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,000,000.00	100.00%	\$ -	\$ -	\$ 290,000,000.00	100.00%
May 2018	\$ 40,000,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,000,000.00	100.00%	\$ 40,000,000.00	\$ 40,000,000.00	\$ 250,000,000.00	86.21%
Jun 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,000,000.00	100.00%	\$ -	\$ 40,000,000.00	\$ 250,000,000.00	86.21%
Jul 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,000,000.00	100.00%	\$ -	\$ 40,000,000.00	\$ 250,000,000.00	86.21%
Aug 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,000,000.00	100.00%	\$ -	\$ 40,000,000.00	\$ 250,000,000.00	86.21%
Sep 2018	\$ 29,525,762.34	\$ -	\$ 1,579,841.76	\$ -	\$ -	\$ 31,105,604.10	\$ 31,105,604.10	\$ 218,894,395.90	87.56%	\$ 31,105,604.10	\$ 71,105,604.10	\$ 218,894,395.90	75.48%
Oct 2018	\$ 25,573,641.33	\$ -	\$ -	\$ -	\$ -	\$ 25,573,641.33	\$ 56,679,245.43	\$ 193,320,754.57	77.33%	\$ 25,573,641.33	\$ 96,679,245.43	\$ 193,320,754.57	66.66%
Nov 2018	\$ 28,853,633.29	\$ -	\$ -	\$ -	\$ -	\$ 28,853,633.29	\$ 85,532,878.72	\$ 164,467,121.28	65.79%	\$ 28,853,633.29	\$ 125,532,878.72	\$ 164,467,121.28	56.71%
Dec 2018	\$ 35,549,568.87	\$ -	\$ -	\$ -	\$ -	\$ 35,549,568.87	\$ 121,082,447.59	\$ 128,917,552.41	51.57%	\$ 35,549,568.87	\$ 161,082,447.59	\$ 128,917,552.41	44.45%
Jan 2019	\$ 25,478,255.04	\$ -	\$ -	\$ -	\$ -	\$ 25,478,255.04	\$ 146,560,702.63	\$ 103,439,297.37	41.38%	\$ 25,478,255.04	\$ 186,560,702.63	\$ 103,439,297.37	35.67%
Feb 2019	\$ 37,658,576.62	\$ -	\$ -	\$ -	\$ -	\$ 37,658,576.62	\$ 184,219,279.25	\$ 65,780,720.75	26.31%	\$ 37,658,576.62	\$ 224,219,279.25	\$ 65,780,720.75	22.68%
Mar 2019	\$ 34,617,658.92	\$ -	\$ -	\$ -	\$ -	\$ 34,617,658.92	\$ 218,836,938.17	\$ 31,163,061.83	12.47%	\$ 34,617,658.92	\$ 258,836,938.17	\$ 31,163,061.83	10.75%
Apr 2019	\$ 27,785,955.02	\$ -	\$ -	\$ -	\$ -	\$ 27,785,955.02	\$ 246,622,893.19	\$ 3,377,106.81	1.35%	\$ 27,785,955.02	\$ 286,622,893.19	\$ 3,377,106.81	1.16%
May 2019													
Jun 2019													
Jul 2019													
Aug 2019													
Sep 2019													
Oct 2019													
Nov 2019													
Dec 2019													
Jan 2020													
Feb 2020													
Mar 2020													
Apr 2020													
May 2020													
Jun 2020													
Jul 2020													
Aug 2020													
Sep 2020													
Oct 2020													
Nov 2020													
Dec 2020													



PSL Construction Contributions

US Bank Construction Trust

Account No. XXXXXX007

Data sourced to US Bank monthly statements

Note: Due to the timing of the monthly project funding schedule, PSL contributions (via purchase) typically occur in the month prior to the month of distribution.

Month	Beginning Value	Contributions	Distributions	Interest	Ending Value	
Apr 2018	\$ -	\$ -	\$ -	\$ -	\$ -	
May 2018	\$ -	\$ 40,000,000.00	\$ (22,658,486.33)	\$ -	\$ 17,341,513.67	
Jun 2018	\$ 17,341,513.67	\$ -	\$ -	\$ 5,222.70	\$ 17,346,736.37	
Jul 2018	\$ 17,346,736.37	\$ -	\$ (13,517,238.99)	\$ 17,920.83	\$ 3,847,418.21	
Aug 2018	\$ 3,847,418.21	\$ -	\$ -	\$ 4,857.93	\$ 3,852,276.14	
Sep 2018	\$ 3,852,276.14	\$ 29,525,762.34	\$ -	\$ 4,483.59	\$ 33,382,522.07	
Oct 2018	\$ 33,382,522.07	\$ 25,573,641.33	\$ (29,525,762.34)	\$ 8,473.09	\$ 29,438,874.15	
Nov 2018	\$ 29,438,874.15	\$ 28,853,633.29	\$ (25,573,641.33)	\$ 11,658.19	\$ 32,730,524.30	
Dec 2018	\$ 32,730,524.30	\$ 35,549,568.87	\$ (64,403,202.16)	\$ 6,712.29	\$ 3,883,603.30	
Jan 2019	\$ 3,883,603.30	\$ 25,478,255.04	\$ -	\$ 8,571.47	\$ 29,370,429.81	
Feb 2019	\$ 29,370,429.81	\$ 37,658,576.62	\$ (25,478,255.04)	\$ 7,527.43	\$ 41,558,278.82	
Mar 2019	\$ 41,558,278.82	\$ 34,617,658.92	\$ (37,658,576.62)	\$ 7,523.08	\$ 38,524,884.20	
Apr 2019	\$ 38,524,884.20	\$ 27,785,955.02	\$ (63,841,179.91)	\$ 11,770.41	\$ 2,481,429.72	
May 2019						
Jun 2019						
Jul 2019						
Aug 2019						
Sep 2019						
Oct 2019						
Nov 2019						
Dec 2019						
Jan 2020						
Feb 2020						
Mar 2020						
Apr 2020						
May 2020						
Jun 2020						
Jul 2020						
Aug 2020						
Sep 2020						
Oct 2020						
Nov 2020						
Dec 2020						
Totals	\$	285,043,051.43	\$	(282,656,342.72)	\$	94,721.01



Stadium Authority PSL Clearing Account

Bank of America

Account No. XXXXXXXX5854

Data sourced to Bank of America monthly statements

Month	Beginning Balance	Deposits	Withdrawals	Checks	Fees	Ending Balance	Notes
Apr 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
May 2018	\$ -	\$ 54,327,584.31	\$ -	\$ -	\$ -	\$ 54,327,584.31	
Jun 2018	\$ 54,327,584.31	\$ 1,566,168.56	\$ (55,743,752.87)	\$ -	\$ -	\$ 150,000.00	
Jul 2018	\$ 150,000.00	\$ 11,628,968.66	\$ (11,628,968.66)	\$ -	\$ -	\$ 150,000.00	
Aug 2018	\$ 150,000.00	\$ 16,731,781.81	\$ (16,731,781.81)	\$ -	\$ -	\$ 150,000.00	
Sep 2018	\$ 150,000.00	\$ 17,863,348.28	\$ (17,863,348.28)	\$ -	\$ -	\$ 150,000.00	
Oct 2018	\$ 150,000.00	\$ 14,685,817.13	\$ (14,685,817.13)	\$ -	\$ -	\$ 150,000.00	
Nov 2018	\$ 150,000.00	\$ 14,869,132.72	\$ (14,588,526.05)	\$ -	\$ -	\$ 430,606.67	[1]
Dec 2018	\$ 430,606.67	\$ 23,327,771.85	\$ (22,856,691.63)	\$ -	\$ -	\$ 901,686.89	[1]
Jan 2019	\$ 901,686.89	\$ 13,037,988.75	\$ (13,743,696.31)	\$ -	\$ -	\$ 195,979.33	[1]
Feb 2019	\$ 195,979.33	\$ 27,043,477.54	\$ (26,453,295.19)	\$ -	\$ -	\$ 786,161.68	[1]
Mar 2019	\$ 786,161.68	\$ 49,542,351.57	\$ (50,178,513.25)	\$ -	\$ -	\$ 150,000.00	
Apr 2019	\$ 150,000.00	\$ 7,768,491.28	\$ (7,696,324.61)	\$ -	\$ -	\$ 222,166.67	[1]
May 2019							
Jun 2019							
Jul 2019							
Aug 2019							
Sep 2019							
Oct 2019							
Nov 2019							
Dec 2019							
Jan 2020							
Feb 2020							
Mar 2020							
Apr 2020							
May 2020							
Jun 2020							
Jul 2020							
Aug 2020							
Sep 2020							
Oct 2020							
Nov 2020							
Dec 2020							
Total	\$	\$ 252,392,882.46	\$ (252,170,715.79)	\$ -	\$ -	\$ 222,166.67	

Notes:

[1] End-of-month balance in excess of \$150,000 reserve amount reflects additional banking activity after the daily sweep of funds into the Holding Account.



PSL Trust Holding Account

Bank of America
 Account No. XXXX40.12
 Data sourced to Bank of America monthly statements

Month	Beginning Balance	Contributions From		Distributions To			Earned Interest	Ending Balance (calc)	Statement Balance	Difference Check	Notes
		Clearing Account	Authority PSL Proceeds	Trust PSL Proceeds	Unreleased Subaccount	Released Subaccount					
Jun 2018	\$ -	\$ 55,743,752.87	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 55,743,752.87	\$ 55,743,752.87	\$ -	
Jul 2018	\$ 55,743,752.87	\$ 11,628,968.66	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 67,372,721.53	\$ 67,372,721.53	\$ -	
Aug 2018	\$ 67,372,721.53	\$ 16,731,781.81	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 84,104,503.34	\$ 84,104,503.34	\$ -	
Sep 2018	\$ 84,104,503.34	\$ 17,710,314.04	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 101,814,817.38	\$ 101,814,817.38	\$ -	
Oct 2018	\$ 101,814,817.38	\$ 14,468,319.33	\$ (77,890,507.33)	\$ -	\$ (31,105,604.10)	\$ -	\$ 78,674.59	\$ 7,365,699.87	\$ 7,365,699.87	\$ -	[1][2]
Nov 2018	\$ 7,365,699.87	\$ 14,341,553.99	\$ (15,774,350.87)	\$ -	\$ -	\$ -	\$ 79,418.81	\$ 6,012,321.80	\$ 6,012,321.80	\$ -	[3]
Dec 2018	\$ 6,012,321.80	\$ 22,467,878.97	\$ -	\$ -	\$ -	\$ -	\$ 18,226.13	\$ 28,498,426.90	\$ 28,498,426.90	\$ -	
Jan 2019	\$ 28,498,426.90	\$ 13,565,749.56	\$ (18,051,309.35)	\$ -	\$ -	\$ -	\$ 21,572.91	\$ 24,034,440.02	\$ 24,034,440.02	\$ -	[3]
Feb 2019	\$ 24,034,440.02	\$ 25,948,532.67	\$ (19,856,396.54)	\$ -	\$ (3,738,930.98)	\$ -	\$ 45,785.02	\$ 26,433,430.19	\$ 26,433,430.19	\$ -	[3][4]
Mar 2019	\$ 26,433,430.19	\$ 48,854,975.82	\$ -	\$ -	\$ (14,453,936.14)	\$ -	\$ 15,775.86	\$ 60,850,245.73	\$ 60,850,245.73	\$ -	
Apr 2019	\$ 60,850,245.73	\$ 7,515,404.52	\$ (20,358,471.65)	\$ -	\$ -	\$ -	\$ 75,919.24	\$ 48,083,097.84	\$ 48,083,097.84	\$ -	[3][4]
May 2019											
Jun 2019											
Jul 2019											
Aug 2019											
Sep 2019											
Oct 2019											
Nov 2019											
Dec 2019											
Jan 2020											
Feb 2020											
Mar 2020											
Apr 2020											
May 2020											
Jun 2020											
Jul 2020											
Aug 2020											
Sep 2020											
Oct 2020											
Nov 2020											
Dec 2020											
Total		\$ 248,977,232.24	\$ (151,931,035.74)	\$ -	\$ (49,298,471.22)	\$ -	\$ 335,372.56	\$ 48,083,097.84			

Notes:

- [1] Amount transferred to Authority PSL-Sourced Proceeds Account pending PSL tranche purchase.
- [2] Amount transferred to Unreleased Subaccount equal to September 2018 PSL tranche purchase.
- [3] Amount transferred to Authority PSL-Sourced Proceeds Account pending PSL tranche purchase.
- [4] Amount transferred to Unreleased Subaccount pending PSL tranche purchase.



Authority PSL-Sourced Proceeds

Bank of America
 Account No. XXXX42.1
 Data sourced to Bank of America monthly statements

Month	Beginning Balance	Contributions From	Distributions To				Interest	Ending Balance (calc)	Statement Balance	Difference Check	Notes
		Holding Account	Trust PSL Proceeds	Released Subaccount	Unreleased Subaccount	PSL Cost and Expense					
Jun 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	
Jul 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	
Aug 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	
Sep 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	
Oct 2018	\$ -	\$ 77,890,507.33	\$ -	\$ -	\$ (25,573,641.33)	\$ -	\$ -	\$ 52,316,866.00	\$ 52,316,866.00	\$ -	[1]
Nov 2018	\$ 52,316,866.00	\$ 15,774,350.87	\$ -	\$ -	\$ (28,853,633.29)	\$ -	\$ -	\$ 39,237,583.58	\$ 39,237,583.58	\$ -	[2]
Dec 2018	\$ 39,237,583.58	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 39,237,583.58	\$ 39,237,583.58	\$ -	
Jan 2019	\$ 39,237,583.58	\$ 18,051,309.35	\$ -	\$ -	\$ (35,549,568.87)	\$ -	\$ -	\$ 21,739,324.06	\$ 21,739,324.06	\$ -	[3]
Feb 2019	\$ 21,739,324.06	\$ 19,856,396.54	\$ -	\$ -	\$ (21,739,324.06)	\$ -	\$ -	\$ 19,856,396.54	\$ 19,856,396.54	\$ -	[4]
Mar 2019	\$ 19,856,396.54	\$ -	\$ -	\$ -	\$ (19,856,396.54)	\$ -	\$ -	\$ 0.00	\$ -	\$ 0.00	
Apr 2019	\$ 0.00	\$ 20,358,471.65	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 20,358,471.65	\$ 20,358,471.65	\$ -	
May 2019											
Jun 2019											
Jul 2019											
Aug 2019											
Sep 2019											
Oct 2019											
Nov 2019											
Dec 2019											
Jan 2020											
Feb 2020											
Mar 2020											
Apr 2020											
May 2020											
Jun 2020											
Jul 2020											
Aug 2020											
Sep 2020											
Oct 2020											
Nov 2020											
Dec 2020											
Total		\$ 151,931,035.74	\$ -	\$ -	\$ (131,572,564.09)	\$ -	\$ -	\$ 20,358,471.65			

Notes:
 [1] Amount transferred to Unreleased Subaccount equal to October 2018 PSL tranche purchase.
 [2] Amount transferred to Unreleased Subaccount equal to November 2018 PSL tranche purchase.
 [3] Amount transferred to Unreleased Subaccount equal to December 2018 PSL tranche purchase.
 [4] Amount transferred to Unreleased Subaccount combined with amount from Holding Account to equal January 2019 PSL tranche purchase.



Trust PSL-Sourced Proceeds

Bank of America

Account No. XXXX40.14

Data sourced to Bank of America monthly statements

Month	Beginning Balance	Contributions From		Distributions To			Interest	Ending Balance (calc)	Statement Balance	Difference Check	Notes
		Holding Account	Authority PSL Proceeds	Released Subaccount	Unreleased Subaccount	PSL Cost and Expense					
Jun 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Jul 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Aug 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Sep 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Oct 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Nov 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Dec 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Jan 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Feb 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Mar 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Apr 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
May 2019											
Jun 2019											
Jul 2019											
Aug 2019											
Sep 2019											
Oct 2019											
Nov 2019											
Dec 2019											
Jan 2020											
Feb 2020											
Mar 2020											
Apr 2020											
May 2020											
Jun 2020											
Jul 2020											
Aug 2020											
Sep 2020											
Oct 2020											
Nov 2020											
Dec 2020											
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

Notes:



Released Subaccount

Bank of America
 Account No. XXXX40.15
 Data sourced to Bank of America monthly statements

Month	Beginning Balance	Contributions From			Distributions To		Interest	Ending Balance (calc)	Statement Balance	Difference Check	Notes
		Holding Account	Authority PSL Proceeds	Trust PSL Proceeds	Unreleased Subaccount	PSL Cost and Expense					
Jun 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Jul 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Aug 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Sep 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Oct 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Nov 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Dec 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Jan 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Feb 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Mar 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Apr 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
May 2019											
Jun 2019											
Jul 2019											
Aug 2019											
Sep 2019											
Oct 2019											
Nov 2019											
Dec 2019											
Jan 2020											
Feb 2020											
Mar 2020											
Apr 2020											
May 2020											
Jun 2020											
Jul 2020											
Aug 2020											
Sep 2020											
Oct 2020											
Nov 2020											
Dec 2020											
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

Notes:



Unreleased Subaccount

Bank of America
 Account No. XXXX40.16
 Data sourced to Bank of America monthly statements

Month	Beginning Balance	Contributions From			Distributions To			Interest	Ending Balance (calc)	Statement Balance	Difference Check	Notes
		Holding Account	Authority PSL Proceeds	Trust PSL Proceeds	Released Subaccount	PSL Cost and Expense	Raiders					
Jun 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Jul 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Aug 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Sep 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Oct 2018	\$ -	\$ 31,105,604.10	\$ 25,573,641.33	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 56,679,245.43	\$ 56,679,245.43	\$ -	[1][2]
Nov 2018	\$ 56,679,245.43	\$ -	\$ 28,853,633.29	\$ -	\$ -	\$ -	\$ -	\$ 20,225.62	\$ 85,553,104.34	\$ 85,553,104.34	\$ -	[3]
Dec 2018	\$ 85,553,104.34	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 71,089.36	\$ 85,624,193.70	\$ 85,624,193.70	\$ -	
Jan 2019	\$ 85,624,193.70	\$ -	\$ 35,549,568.87	\$ -	\$ -	\$ -	\$ -	\$ 109,076.96	\$ 121,282,839.53	\$ 121,282,839.53	\$ -	[4]
Feb 2019	\$ 121,282,839.53	\$ 3,738,930.98	\$ 21,739,324.06	\$ -	\$ -	\$ -	\$ -	\$ 112,139.38	\$ 146,873,233.95	\$ 146,873,233.95	\$ -	[5]
Mar 2019	\$ 146,873,233.95	\$ 14,453,936.14	\$ 19,856,396.54	\$ -	\$ -	\$ -	\$ -	\$ 163,769.62	\$ 180,715,482.25	\$ 180,715,482.25	\$ -	[6][7]
Apr 2019	\$ 180,715,482.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 211,161.54	\$ 180,605,521.54	\$ 180,605,521.54	\$ -	[8]
May 2019												
Jun 2019												
Jul 2019												
Aug 2019												
Sep 2019												
Oct 2019												
Nov 2019												
Dec 2019												
Jan 2020												
Feb 2020												
Mar 2020												
Apr 2020												
May 2020												
Jun 2020												
Jul 2020												
Aug 2020												
Sep 2020												
Oct 2020												
Nov 2020												
Dec 2020												
Total		\$ 49,298,471.22	\$ 131,572,564.09	\$ -	\$ -	\$ -	\$ (952,976.25)	\$ 687,462.48	\$ 180,605,521.54			

- Notes:**
- [1] Amount transferred from Holding Account equal to September 2018 PSL tranche purchase.
 - [2] Amount transferred from Authority PSL Proceeds Account equal to October 2018 PSL tranche purchase.
 - [3] Amount transferred from Authority PSL Proceeds Account equal to November 2018 PSL tranche purchase.
 - [4] Amount transferred from Authority PSL Proceeds Account equal to December 2018 PSL tranche purchase.
 - [5] Amounts transferred from Holding Account and Authority PSL Proceeds Account equal to January 2019 PSL tranche purchase.
 - [6] Amounts transferred from Holding Account and Authority PSL Proceeds Account total \$34,310,333, less than February 2019 PSL tranche purchase of \$37,658,577.
 - [7] Transfer to Raiders reflects amount refunded for prior PSL purchases and applied to upgraded PSL packages for same group of clients.
 - [8] Transfer to Raiders reflects amount refunded for prior PSL purchases



PSL Cost and Expense Subaccount

Bank of America

Account No. XXXX40.17

Data sourced to Bank of America monthly statements

Month	Beginning Balance	Contributions From			Distributions To		Interest	Ending Balance (calc)	Statement Balance	Difference Check	Notes
		Holding Account	Authority PSL Proceeds	Trust PSL Proceeds	Released Subaccount	PSL Cost and Expense					
Jun 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Jul 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Aug 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Sep 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Oct 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Nov 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Dec 2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Jan 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Feb 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Mar 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Apr 2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
May 2019											
Jun 2019											
Jul 2019											
Aug 2019											
Sep 2019											
Oct 2019											
Nov 2019											
Dec 2019											
Jan 2020											
Feb 2020											
Mar 2020											
Apr 2020											
May 2020											
Jun 2020											
Jul 2020											
Aug 2020											
Sep 2020											
Oct 2020											
Nov 2020											
Dec 2020											
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

Notes:

