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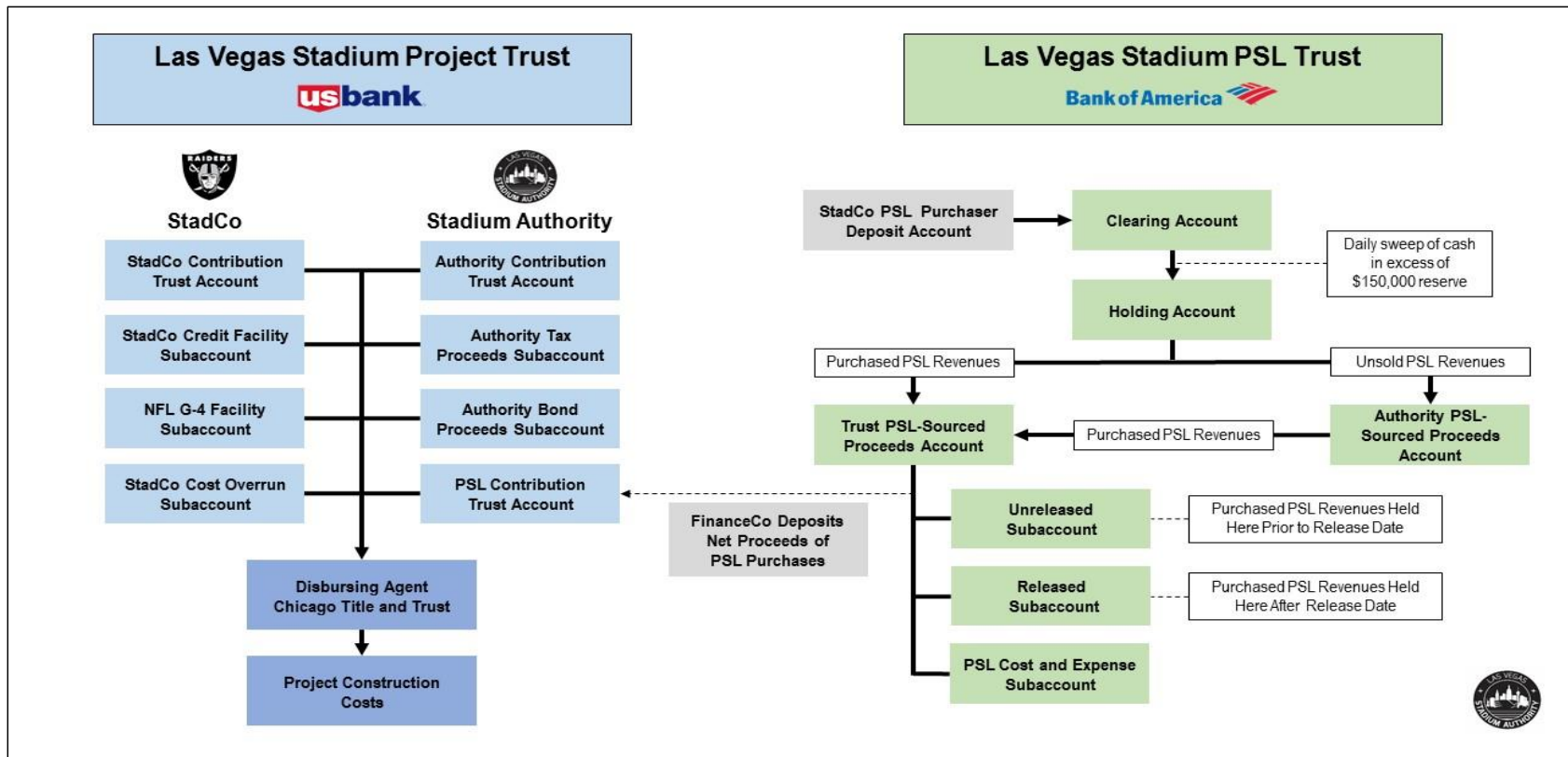
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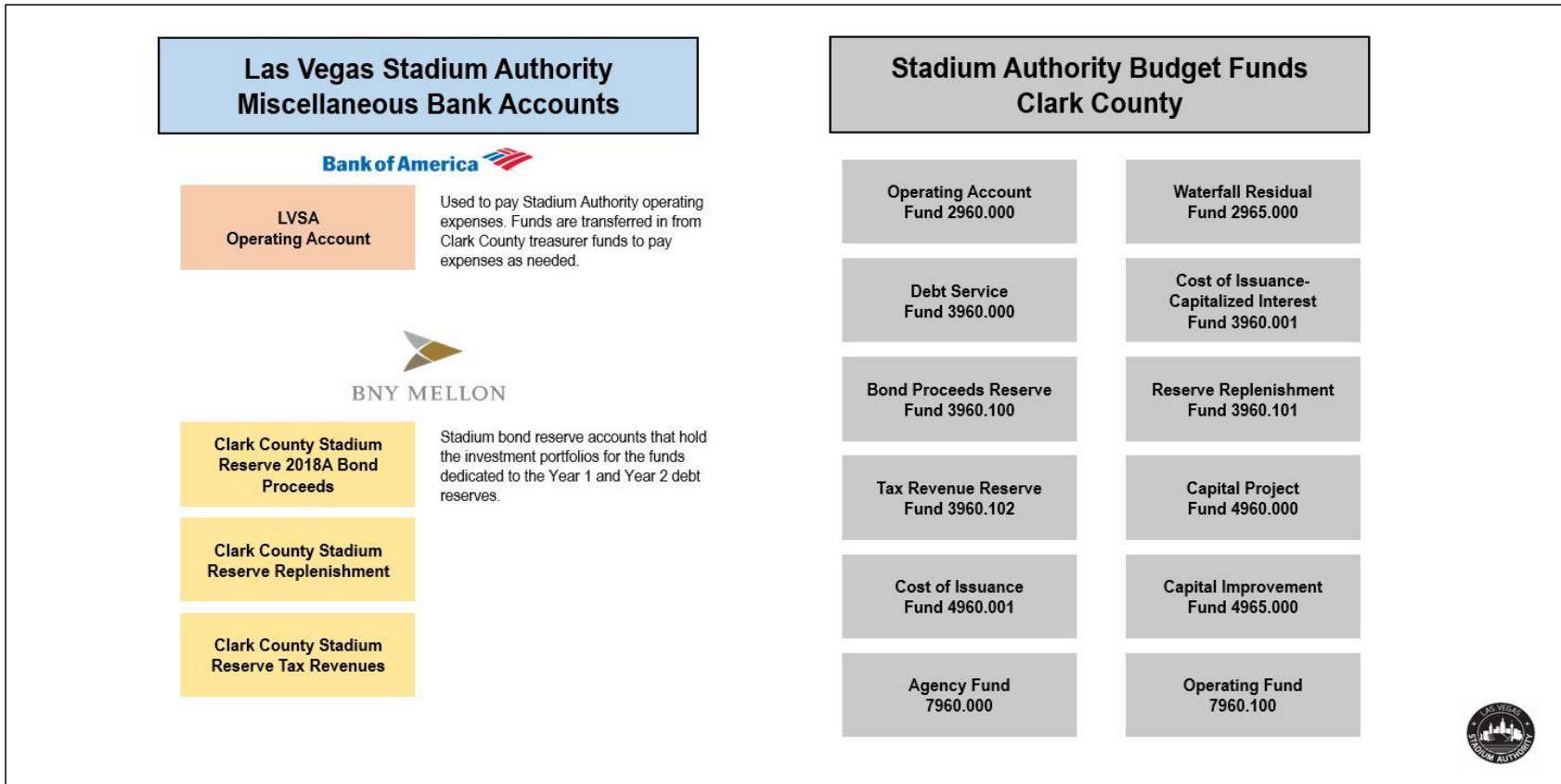
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|------------|---------------------------------|
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| Bank | Account Name | Description | Account No. |
|-----------------|--|-------------------------------------|--------------|
| US Bank | Authority Contribution Trust Account | Las Vegas Stadium Project Trust | XXXXXX000 |
| US Bank | Authority Tax Proceeds Subaccount | Las Vegas Stadium Project Trust | XXXXXX001 |
| US Bank | Authority Bond Proceeds Subaccount | Las Vegas Stadium Project Trust | XXXXXX002 |
| US Bank | StadCo Contribution Trust Account | Las Vegas Stadium Project Trust | XXXXXX003 |
| US Bank | StadCo Credit Facility Subaccount | Las Vegas Stadium Project Trust | XXXXXX004 |
| US Bank | NFL G-4 Facility Subaccount | Las Vegas Stadium Project Trust | XXXXXX005 |
| US Bank | StadCo Cost Overrun Subaccount | Las Vegas Stadium Project Trust | XXXXXX006 |
| US Bank | PSL Contribution Trust Account | Las Vegas Stadium Project Trust | XXXXXX007 |
| Bank of America | Clark County Stadium Authority dba Las Vegas Stadium Authority | Stadium Authority Operating Account | XXXXXXXX5582 |
| BNY Mellon | Clark County Stadium Reserve 2018A Bond Proceeds | Bond proceeds debt reserve | XXXX00 |
| BNY Mellon | Clark County Stadium Reserve Replenishment | Debt reserve replenishment | XXXX03 |
| BNY Mellon | Clark County Stadium Reserve Tax Revenues | Room tax proceeds debt reserve | XXXX04 |
| Bank of America | Stadium Authority PSL Clearing Account | PSL Revenue Clearing Account | XXXXXXXX5584 |
| Bank of America | Authority PSL-Sourced Proceeds Account | PSL Trust | XXXX42.1 |
| Bank of America | Holding Account | PSL Trust | XXXX40.12 |
| Bank of America | Trust PSL-Sourced Proceeds Account | PSL Trust | XXXX40.14 |
| Bank of America | Released Subaccount | PSL Trust | XXXX40.15 |
| Bank of America | Unreleased Subaccount | PSL Trust | XXXX40.16 |
| Bank of America | PSL Cost and Expense Subaccount | PSL Trust | XXXX40.17 |



Summary of Account Activity

Bank account balances and activity through April 2019

Room tax collections through March 2019

Room Tax Revenue Distribution (FY19)

| | Revenue to Date | FY19 Budget | FY19 Budget Balance |
|------------------------------|-----------------|---------------|---------------------|
| Room Tax Revenue Collections | \$ 36,384,951 | \$ 51,000,000 | \$ (14,615,049) |
| Operating Budget | \$ 1,572,375 | \$ 2,096,500 | \$ (524,125) |
| Debt Service | \$ 32,993,210 | \$ 32,993,210 | \$ - |
| Debt Reserve | \$ 1,819,366 | \$ 9,000,000 | \$ (7,180,634) |
| Waterfall Revenue | \$ - | \$ 6,910,290 | \$ (6,910,290) |

Stadium Project Trust

| Account Name | Total Contributions | Total Distributions | Total Distributions to Chicago Title | Interest and Investment Change | Balance |
|--------------------------------------|-------------------------|-------------------------|--------------------------------------|--------------------------------|-----------------------|
| Authority Contribution Trust Account | \$ 207,566,812 | \$ (207,566,956) | \$ (203,110,731) | \$ 144 | \$ 0 |
| Authority Tax Proceeds Subaccount | \$ 33,315,664 | \$ (33,383,194) | \$ (29,489,042) | \$ 67,531 | \$ (0) |
| Authority Bond Proceeds Subaccount | \$ 716,665,423 | \$ (250,437,198) | \$ (46,099,303) | \$ 12,956,453 | \$ 479,184,678 |
| StadCo Contribution Trust Account | \$ 70,168,110 | \$ (70,168,110) | \$ (70,168,110) | \$ - | \$ 0 |
| StadCo Credit Facility Subaccount | \$ 41,747,258 | \$ (41,248,855) | \$ - | \$ 7,110 | \$ 505,514 |
| NFL G-4 Credit Facility Subaccount | \$ 46,382,084 | \$ (45,690,288) | \$ - | \$ 10,965 | \$ 702,761 |
| StadCo Cost Overrun Subaccount | \$ - | \$ - | \$ - | \$ - | \$ - |
| PSL Contribution Trust Account | \$ 285,043,051 | \$ (282,656,343) | \$ (282,656,343) | \$ 94,721 | \$ 2,481,430 |
| Totals | \$ 1,400,888,403 | \$ (931,150,943) | \$ (631,523,529) | \$ 13,136,923 | \$ 482,874,382 |

Stadium Bond Reserve Accounts

| Account Name | Fixed Income Balance | Cash and Short Term Balance | Total Market Value | Year 1 Debt Reserve | Year 2 Debt Reserve |
|-------------------------------|----------------------|-----------------------------|----------------------|----------------------|---------------------|
| Stadium Bond Proceeds Reserve | \$ 45,632,133 | \$ 5,536,417 | \$ 51,168,550 | \$ 45,140,527 | \$ 6,028,023 |
| Stadium Reserve Replenishment | \$ - | \$ - | \$ - | \$ - | \$ - |
| Stadium Tax Revenue Reserve | \$ - | \$ - | \$ - | \$ - | \$ - |
| Totals | \$ 45,632,133 | \$ 5,536,417 | \$ 51,168,550 | \$ 45,140,527 | \$ 6,028,023 |

| | | |
|-------------------------------|---------------|----------------------|
| Debt Reserve Funding Targets | \$ 45,140,527 | \$ 45,140,527 |
| Remaining to be Funded | \$ - | \$ 39,112,504 |
| Funded % | 100.0% | 13.4% |

Stadium Authority Operating Account

| | Deposits and Other Credits | Withdrawals and Other Debits | Checks | Service Fees | Ending Balance |
|--------|----------------------------|------------------------------|--------------|--------------|----------------|
| Totals | \$ 35,082,658 | \$ (34,615,381) | \$ (467,277) | \$ - | \$ (0) |



Stadium Authority Account Sources and Uses Summary

| Sources | March 2017 | April 2017 | May 2017 | June 2017 | July 2017 | August 2017 | September 2017 |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Room Tax Collections | \$ 5,015,861 | \$ 4,107,311 | \$ 4,134,223 | \$ 3,916,665 | \$ 4,269,694 | \$ 3,739,737 | \$ 4,364,847 |
| Earned Interest on Room Tax Collections | \$ - | \$ - | \$ 5,306 | \$ 10,176 | \$ 15,741 | \$ 19,553 | \$ 23,147 |
| Earned Interest on Authority Tax Proceeds Subaccount | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Bond Proceeds | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Earned Interest + Investment Change on Bond Proceeds | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Earned Interest + Investment Change on Debt Reserve Accounts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Sources | \$ 5,015,861 | \$ 4,107,311 | \$ 4,139,529 | \$ 3,926,841 | \$ 4,285,435 | \$ 3,759,290 | \$ 4,387,994 |
| Uses | | | | | | | |
| Stadium Authority Operations (Budgeted) | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 |
| Stadium Project Construction | | | | | | | |
| Room Tax Contribution | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Room Tax Interest Contribution | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Bond Proceeds Contribution | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Project Contribution | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Capitalized Interest | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Cost of Bond Issuance | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Debt Service | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Debt Reserve | | | | | | | |
| Year 1 Debt Reserve | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Year 2 Debt Reserve | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Waterfall Funds | | | | | | | |
| Stadium Authority Ending Fund Balance 34.4(a) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Allocation Necessary to Cure a Breach 34.4(b) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Allocation to Second-Year Reserve 34.4(c) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| UNLV Hold Harmless Allocation 34.4(d) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Allocation to Stadium Capital Account 34.4(e) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Residual Allocation Account 34.4(f) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Allocated Uses | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 |
| Remaining Unallocated Uses | \$ 4,944,432 | \$ 4,035,882 | \$ 4,068,101 | \$ 3,855,413 | \$ 4,214,006 | \$ 3,687,861 | \$ 4,316,565 |
| Total Uses | \$ 5,015,861 | \$ 4,107,311 | \$ 4,139,529 | \$ 3,926,841 | \$ 4,285,435 | \$ 3,759,290 | \$ 4,387,994 |

Notes:

[1] Total debt service contribution is an estimate based on room tax collections in the month they are accrued. This total will vary slightly from actual debt service contributions due to variances between the month room tax revenue is accrued and the month it is received.

[2] Unallocated balance includes fund balances plus any accrued interest in the project trust accounts holding room tax or bond proceeds funds pending deposit into the debt reserve.



Stadium Authority Account Sources and Uses Summary

| Sources | October 2017 | November 2017 | December 2017 | January 2018 | February 2018 | March 2018 | April 2018 |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Room Tax Collections | \$ 4,564,370 | \$ 3,552,379 | \$ 2,893,061 | \$ 4,769,490 | \$ 3,321,636 | \$ 4,665,544 | \$ 4,266,863 |
| Earned Interest on Room Tax Collections | \$ 27,673 | \$ 34,959 | \$ 41,369 | \$ 44,055 | \$ 43,217 | \$ 53,137 | \$ 23,530 |
| Earned Interest on Authority Tax Proceeds Subaccount | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Bond Proceeds | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Earned Interest + Investment Change on Bond Proceeds | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Earned Interest + Investment Change on Debt Reserve Accounts | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Sources | \$ 4,592,043 | \$ 3,587,338 | \$ 2,934,430 | \$ 4,813,545 | \$ 3,364,853 | \$ 4,718,681 | \$ 4,290,393 |
| Uses | | | | | | | |
| Stadium Authority Operations (Budgeted) | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 |
| Stadium Project Construction | | | | | | | |
| Room Tax Contribution | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 25,000,000 |
| Room Tax Interest Contribution | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Bond Proceeds Contribution | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Project Contribution | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 25,000,000 |
| Capitalized Interest | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Cost of Bond Issuance | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Debt Service | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Debt Reserve | | | | | | | |
| Year 1 Debt Reserve | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Year 2 Debt Reserve | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Waterfall Funds | | | | | | | |
| Stadium Authority Ending Fund Balance 34.4(a) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Allocation Necessary to Cure a Breach 34.4(b) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Allocation to Second-Year Reserve 34.4(c) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| UNLV Hold Harmless Allocation 34.4(d) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Allocation to Stadium Capital Account 34.4(e) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Residual Allocation Account 34.4(f) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Allocated Uses | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 71,429 | \$ 25,071,429 |
| Remaining Unallocated Uses | \$ 4,520,615 | \$ 3,515,910 | \$ 2,863,001 | \$ 4,742,116 | \$ 3,293,424 | \$ 4,647,252 | \$ (20,781,036) |
| Total Uses | \$ 4,592,043 | \$ 3,587,338 | \$ 2,934,430 | \$ 4,813,545 | \$ 3,364,853 | \$ 4,718,681 | \$ 4,290,393 |

Notes:

[1] Total debt service contribution is an estimate based on room tax collections in the month

[2] Unallocated balance includes fund balances plus any accrued interest in the project trust



Stadium Authority Account Sources and Uses Summary

| Sources | May 2018 | June 2018 | July 2018 | August 2018 | September 2018 | October 2018 | November 2018 |
|--|------------------------|---------------------|-----------------------|---------------------|---------------------|---------------------|---------------------|
| Room Tax Collections | \$ 4,421,297 | \$ 3,745,101 | \$ 3,961,217 | \$ 3,720,144 | \$ 3,956,372 | \$ 4,751,759 | \$ 3,916,602 |
| Earned Interest on Room Tax Collections | \$ 3,928 | \$ 8,111 | \$ 1,007 | \$ 8,277 | \$ 3,442 | \$ 5,667 | \$ 6,873 |
| Earned Interest on Authority Tax Proceeds Subaccount | \$ 19,057 | \$ 13,905 | \$ 17,613 | \$ 3,746 | \$ 4,517 | \$ 4,606 | \$ 1,150 |
| Bond Proceeds | \$ 742,653,996 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Earned Interest + Investment Change on Bond Proceeds | \$ 193,864 | \$ 1,095,575 | \$ 685,042 | \$ 1,161,640 | \$ 598,118 | \$ 1,476,121 | \$ 1,151,231 |
| Earned Interest + Investment Change on Debt Reserve Accounts | \$ 58,838 | \$ (3,833) | \$ 33,212 | \$ 32,914 | \$ 25,717 | \$ 32,918 | \$ 604,745 |
| Total Sources | \$ 747,350,979 | \$ 4,858,858 | \$ 4,698,091 | \$ 4,926,720 | \$ 4,588,166 | \$ 6,271,072 | \$ 5,680,601 |
| Uses | | | | | | | |
| Stadium Authority Operations (Budgeted) | \$ 169,883 | \$ 169,883 | \$ 174,708 | \$ 174,708 | \$ 174,708 | \$ 174,708 | \$ 174,708 |
| Stadium Project Construction | | | | | | | |
| Room Tax Contribution | \$ 4,456,081 | \$ - | \$ 3,859,439 | \$ - | \$ - | \$ - | \$ - |
| Room Tax Interest Contribution | \$ - | \$ - | \$ 19,057 | \$ - | \$ - | \$ - | \$ - |
| Bond Proceeds Contribution | \$ 716,665,423 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Project Contribution | \$ 721,121,504 | \$ - | \$ 3,878,496 | \$ - | \$ - | \$ - | \$ - |
| Capitalized Interest | \$ 3,010,553 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Cost of Bond Issuance | \$ 750,475 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Debt Service | \$ 4,251,414 | \$ 3,575,217 | \$ 3,786,509 | \$ 3,545,435 | \$ 3,781,664 | \$ 4,577,051 | \$ 3,741,894 |
| Debt Reserve | | | | | | | |
| Year 1 Debt Reserve | \$ 45,140,527 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Year 2 Debt Reserve | \$ 58,838 | \$ (3,833) | \$ 33,212 | \$ 32,914 | \$ 25,717 | \$ 32,918 | \$ 604,745 |
| Waterfall Funds | | | | | | | |
| Stadium Authority Ending Fund Balance 34.4(a) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Allocation Necessary to Cure a Breach 34.4(b) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Allocation to Second-Year Reserve 34.4(c) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| UNLV Hold Harmless Allocation 34.4(d) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Allocation to Stadium Capital Account 34.4(e) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Residual Allocation Account 34.4(f) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Allocated Uses | \$ 774,503,193 | \$ 3,741,268 | \$ 7,872,925 | \$ 3,753,057 | \$ 3,982,089 | \$ 4,784,677 | \$ 4,521,347 |
| Remaining Unallocated Uses | \$ (27,152,214) | \$ 1,117,590 | \$ (3,174,834) | \$ 1,173,663 | \$ 606,077 | \$ 1,486,395 | \$ 1,159,254 |
| Total Uses | \$ 747,350,979 | \$ 4,858,858 | \$ 4,698,091 | \$ 4,926,720 | \$ 4,588,166 | \$ 6,271,072 | \$ 5,680,601 |

Notes:

[1] Total debt service contribution is an estimate based on room tax collections in the month

[2] Unallocated balance includes fund balances plus any accrued interest in the project trust



Stadium Authority Account Sources and Uses Summary

| Sources | December 2018 | January 2019 | February 2019 | March 2019 | Cumulative Total | Notes |
|--|---------------------|---------------------|---------------------|---------------------|-----------------------|-------|
| Room Tax Collections | \$ 3,071,584 | \$ 4,859,647 | \$ 3,750,104 | \$ 4,397,523 | \$ 102,133,028 | |
| Earned Interest on Room Tax Collections | \$ 4,992 | \$ 5,862 | \$ 4,879 | \$ 4,880 | \$ 399,783 | |
| Earned Interest on Authority Tax Proceeds Subaccount | \$ 540 | \$ 590 | \$ 624 | \$ 558 | \$ 66,905 | |
| Bond Proceeds | \$ - | \$ - | \$ - | \$ - | \$ 742,653,996 | |
| Earned Interest + Investment Change on Bond Proceeds | \$ 1,625,340 | \$ 1,441,275 | \$ 1,029,582 | \$ 1,277,590 | \$ 11,735,379 | |
| Earned Interest + Investment Change on Debt Reserve Accounts | \$ 71,295 | \$ 19,142 | \$ 3,533 | \$ (31,836) | \$ 846,644 | |
| Total Sources | \$ 4,773,752 | \$ 6,326,515 | \$ 4,788,721 | \$ 5,648,715 | \$ 857,835,734 | |
| Uses | | | | | | |
| Stadium Authority Operations (Budgeted) | \$ 174,708 | \$ 174,708 | \$ 174,708 | \$ 174,708 | \$ 2,737,433 | |
| Stadium Project Construction | | | | | | |
| Room Tax Contribution | \$ - | \$ - | \$ - | \$ - | \$ 33,315,520 | |
| Room Tax Interest Contribution | \$ - | \$ - | \$ - | \$ - | \$ 19,057 | |
| <u>Bond Proceeds Contribution</u> | \$ - | \$ - | \$ - | \$ - | \$ 716,665,423 | |
| Total Project Contribution | \$ - | \$ - | \$ - | \$ - | \$ 750,000,000 | |
| Capitalized Interest | \$ - | \$ - | \$ - | \$ - | \$ 3,010,553 | |
| Cost of Bond Issuance | \$ - | \$ - | \$ - | \$ - | \$ 750,475 | |
| Debt Service | \$ 2,896,876 | \$ 4,684,939 | \$ 3,575,395 | \$ 2,403,449 | \$ 38,416,393 | [1] |
| Debt Reserve | | | | | | |
| Year 1 Debt Reserve | \$ - | \$ - | \$ - | \$ - | \$ 45,140,527 | |
| Year 2 Debt Reserve | \$ 71,295 | \$ 19,142 | \$ 3,533 | \$ (31,836) | \$ 878,480 | |
| Waterfall Funds | | | | | | |
| Stadium Authority Ending Fund Balance 34.4(a) | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Allocation Necessary to Cure a Breach 34.4(b) | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Allocation to Second-Year Reserve 34.4(c) | \$ - | \$ - | \$ - | \$ 1,819,366 | \$ - | |
| UNLV Hold Harmless Allocation 34.4(d) | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Allocation to Stadium Capital Account 34.4(e) | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Residual Allocation Account 34.4(f) | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Total Allocated Uses | \$ 3,142,879 | \$ 4,878,789 | \$ 3,753,636 | \$ 4,365,687 | \$ 840,933,860 | |
| <u>Remaining Unallocated Uses</u> | <u>\$ 1,630,873</u> | <u>\$ 1,447,727</u> | <u>\$ 1,035,084</u> | <u>\$ 1,283,028</u> | <u>\$ 11,253,159</u> | [2] |
| Total Uses | \$ 4,773,752 | \$ 6,326,515 | \$ 4,788,721 | \$ 5,648,715 | \$ 852,187,019 | |

Notes:

[1] Total debt service contribution is an estimate based on room tax collections in the month

[2] Unallocated balance includes fund balances plus any accrued interest in the project trust



Stadium Project Sources and Uses Summary

Note: Months shown for project fund sources may not match those shown in bank account statements due to differences in timing between the payments being authorized and being processed.

| Month | Uses of Project Funds | | | | Sources of Project Funds | | | | | | | |
|---------------------------------|-----------------------|---------------------------------|---------------------------|---------------------|--------------------------|--|--------------------------------|-------------------------|---------------|--------------------------------|----------------------------------|----------------|
| | Project Budget | Project Completed During Period | Project Completed to Date | % Completed to Date | Stadium Authority | Bank of America Senior Credit Facility | Personal Seat License Revenues | NFL G-4 Credit Facility | Other Funds | Total Funded During the Period | Cumulative Amount Funded to Date | |
| Pre-GMP | Sep 2017 | \$ 1,736,965,813 | \$ 101,927,013 | \$ 101,927,013 | 5.9% | \$ - | \$ 101,927,013 | \$ - | \$ - | \$ - | \$ 101,927,013 | \$ 101,927,013 |
| | Oct 2017 | \$ 1,727,449,040 | \$ 10,594,806 | \$ 112,521,819 | 6.5% | \$ - | \$ 10,594,806 | \$ - | \$ - | \$ - | \$ 10,594,806 | \$ 112,521,819 |
| | Nov 2017 | \$ 1,727,449,040 | \$ 10,385,137 | \$ 122,906,956 | 7.1% | \$ - | \$ 10,385,137 | \$ - | \$ - | \$ - | \$ 10,385,137 | \$ 122,906,956 |
| | Dec 2017 | \$ 1,846,322,374 | \$ 17,286,161 | \$ 140,193,117 | 7.6% | \$ - | \$ 17,286,161 | \$ - | \$ - | \$ - | \$ 17,286,161 | \$ 140,193,117 |
| | Jan 2018 | \$ 1,846,322,374 | \$ 21,585,229 | \$ 161,778,346 | 8.8% | \$ - | \$ 21,585,229 | \$ - | \$ - | \$ - | \$ 21,585,229 | \$ 161,778,346 |
| | Feb 2018 | \$ 1,846,322,374 | \$ 10,588,858 | \$ 172,367,204 | 9.3% | \$ - | \$ 10,588,858 | \$ - | \$ - | \$ - | \$ 10,588,858 | \$ 172,367,204 |
| Post-GMP | Mar 2018 | \$ 1,800,000,000 | \$ 17,207,932 | \$ 189,575,136 | 10.5% | \$ 5,250,284 | \$ - | \$ - | \$ 11,957,648 | \$ - | \$ 17,207,932 | \$ 189,575,136 |
| | Apr 2018 | \$ 1,800,000,000 | \$ 16,150,752 | \$ 205,725,888 | 11.4% | \$ 7,189,145 | \$ - | \$ - | \$ 8,961,608 | \$ - | \$ 16,150,752 | \$ 205,725,888 |
| | May 2018 | \$ 1,840,000,000 | \$ 40,835,486 | \$ 246,561,374 | 13.4% | \$ 18,176,999 | \$ - | \$ 22,658,486 | \$ - | \$ - | \$ 40,835,486 | \$ 246,561,374 |
| | Jun 2018 | \$ 1,840,000,000 | \$ 38,778,712 | \$ 285,340,086 | 15.5% | \$ 17,261,473 | \$ - | \$ 13,517,239 | \$ 8,000,000 | \$ - | \$ 38,778,712 | \$ 285,340,086 |
| | Jul 2018 | \$ 1,840,000,000 | \$ 30,225,023 | \$ 315,565,109 | 17.2% | \$ 13,453,990 | \$ 16,771,033 | \$ - | \$ - | \$ - | \$ 30,225,023 | \$ 315,565,109 |
| | Aug 2018 | \$ 1,840,000,000 | \$ 32,027,796 | \$ 347,592,905 | 18.9% | \$ 14,256,454 | \$ 17,771,342 | \$ - | \$ - | \$ - | \$ 32,027,796 | \$ 347,592,905 |
| | Sep 2018 | \$ 1,840,000,000 | \$ 54,791,642 | \$ 402,384,547 | 21.9% | \$ 23,686,038 | \$ - | \$ 31,105,604 | \$ - | \$ - | \$ 54,791,642 | \$ 402,384,547 |
| | Oct 2018 | \$ 1,840,000,000 | \$ 46,089,225 | \$ 448,473,772 | 24.4% | \$ 20,515,583 | \$ - | \$ 25,573,641 | \$ - | \$ - | \$ 46,089,225 | \$ 448,473,772 |
| | Nov 2018 | \$ 1,840,000,000 | \$ 52,000,478 | \$ 500,474,250 | 27.2% | \$ 23,146,845 | \$ - | \$ 28,853,633 | \$ - | \$ - | \$ 52,000,478 | \$ 500,474,250 |
| | Dec 2018 | \$ 1,840,000,000 | \$ 64,068,000 | \$ 564,542,250 | 30.7% | \$ 28,518,432 | \$ - | \$ 35,549,569 | \$ - | \$ - | \$ 64,068,000 | \$ 564,542,250 |
| | Jan 2019 | \$ 1,840,000,000 | \$ 58,003,843 | \$ 622,546,093 | 33.8% | \$ 25,819,108 | \$ 6,706,480 | \$ 25,478,255 | \$ - | \$ - | \$ 58,003,843 | \$ 622,546,093 |
| | Feb 2019 | \$ 1,840,000,000 | \$ 67,868,888 | \$ 690,414,981 | 37.5% | \$ 30,210,311 | \$ - | \$ 37,658,577 | \$ - | \$ - | \$ 67,868,888 | \$ 690,414,981 |
| | Mar 2019 | \$ 1,840,000,000 | \$ 62,388,497 | \$ 752,803,478 | 40.9% | \$ 27,770,839 | \$ - | \$ 34,617,659 | \$ - | \$ - | \$ 62,388,497 | \$ 752,803,478 |
| | Apr 2019 | \$ 1,840,000,000 | \$ 52,667,096 | \$ 805,470,574 | 43.8% | \$ 23,443,575 | \$ - | \$ 29,223,521 | \$ - | \$ - | \$ 52,667,096 | \$ 805,470,575 |
| | May 2019 | | | | | | | | | | | |
| | Jun 2019 | | | | | | | | | | | |
| | Jul 2019 | | | | | | | | | | | |
| | Aug 2019 | | | | | | | | | | | |
| | Sep 2019 | | | | | | | | | | | |
| | Oct 2019 | | | | | | | | | | | |
| | Nov 2019 | | | | | | | | | | | |
| | Dec 2019 | | | | | | | | | | | |
| | Jan 2020 | | | | | | | | | | | |
| | Feb 2020 | | | | | | | | | | | |
| Mar 2020 | | | | | | | | | | | | |
| Apr 2020 | | | | | | | | | | | | |
| May 2020 | | | | | | | | | | | | |
| Jun 2020 | | | | | | | | | | | | |
| Jul 2020 | | | | | | | | | | | | |
| Aug 2020 | | | | | | | | | | | | |
| Sep 2020 | | | | | | | | | | | | |
| Oct 2020 | | | | | | | | | | | | |
| Nov 2020 | | | | | | | | | | | | |
| Dec 2020 | | | | | | | | | | | | |
| Total to Date | | | | | \$ 278,699,076 | \$ 213,616,059 | \$ 284,236,184 | \$ 28,919,255 | \$ - | \$ 805,470,575 | | |
| Share of Total to Date | | | | | 34.6% | 26.5% | 35.3% | 3.6% | 0.0% | 100.0% | | |
| Estimated Project Budget | | | | | \$ 750,000,000 | \$ 600,000,000 | \$ 290,000,000 | \$ 200,000,000 | \$ - | \$ 1,840,000,000 | | |
| Share to Date | | | | | 37.2% | 35.6% | 98.0% | 14.5% | 0.0% | 43.8% | | |

Notes:
 [1] September 2018 contribution from PSL revenues includes \$1,579,842 for PSL processing costs.



Stadium Authority Sources and Uses Summary Schedule

Stadium Construction Account Funding and Stadium Bond Costs Only

SOURCES

Pre-Issuance Stadium Authority Tax Account Funds

| | | | |
|---|----|-------------------|--|
| Initial 03/30/18 Stadium Authority Wire to the Stadium Construction Account | \$ | 25,000,000 | |
| Stadium Authority Wire to One-Year Stadium Bond Debt Service Reserve Fund | \$ | <u>22,912,982</u> | |
| Subtotal | \$ | 47,912,982 | |

Bond Proceeds

| | | | |
|--|----|----------------|--|
| RBC Wire on 05/01/18 - Project Fund | \$ | 716,665,423 | |
| RBC Wire on 05/01/18 - Debt Service Reserve Fund | \$ | 22,227,545 | |
| RBC Wire on 05/01/18 - Capitalized Interest | \$ | 3,010,553 | |
| RBC Wire on 05/01/18 - Cost of Issuance | \$ | <u>750,475</u> | |
| Subtotal | \$ | 742,653,996 | |

Accrued by Uncollected Room Taxes

| | | | |
|---|----|------------------|-------------------------------------|
| Accrued but Uncollected Room Taxes (March 2018) | \$ | 4,456,081 | Actual Amount of 5.28.2018 Transfer |
| Accrued but Uncollected Room Taxes (April 2018) | \$ | <u>3,859,439</u> | Actual Amount of 6.30.2018 Transfer |
| Subtotal | \$ | 8,315,520 | |

| | | | |
|--|----|--------|---------------------------|
| Construction Fund Trust Account Interest Earning (March & April) | \$ | 19,057 | Interest Amount Indicated |
|--|----|--------|---------------------------|

| | | | |
|----------------------|-----------|--------------------|--|
| Total Sources | \$ | 798,901,554 | |
|----------------------|-----------|--------------------|--|

USES (BONDS)

| | | | |
|--|----|-------------|--|
| Stadium Authority Contribution to the Stadium Construction Account | \$ | 750,000,000 | |
| Stadium Bond Reserve Account (First Year) | \$ | 45,140,527 | |
| Stadium Bond Reserve Account (Second Year) | \$ | - | |
| Stadium Bond Capitalized Interest Account | \$ | 3,010,553 | |
| Stadium Bonds Cost of Issuance | \$ | 750,475 | |

| | | | |
|-------------------|-----------|--------------------|--|
| Total Uses | \$ | 798,901,554 | |
|-------------------|-----------|--------------------|--|



Room Tax Collection and Allocation

Data sourced to room tax revenue collection data provided by the Clark County Finance Department and Stadium Authority records

| Collection Month | Beginning Balance | Room Tax Revenue (Month Earned) | Interest Earned on Room Tax Revenue | Stadium Authority Operating Budget | Stadium Room Tax PayGo Contributions | Stadium Authority Debt Service | Stadium Authority Debt Reserve | Stadium Authority Waterfall | Ending Balance | Notes | | | | | |
|----------------------|-------------------|---------------------------------|-------------------------------------|------------------------------------|--------------------------------------|--------------------------------|--------------------------------|-----------------------------|----------------|----------------------|-----------|----------------------|-----------|-------------|-----------|
| Mar 2017 | \$ - | \$ 5,015,860.69 | \$ - | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 4,944,432.12 | | | | | | |
| Apr 2017 | \$ 4,944,432.12 | \$ 4,107,310.51 | \$ - | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 8,980,314.06 | | | | | | |
| May 2017 | \$ 8,980,314.06 | \$ 4,134,222.71 | \$ 5,306.41 | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 13,048,414.61 | | | | | | |
| Jun 2017 | \$ 13,048,414.61 | \$ 3,916,664.92 | \$ 10,176.23 | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 16,903,827.18 | | | | | | |
| Jul 2017 | \$ 16,903,827.18 | \$ 4,269,693.70 | \$ 15,741.19 | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 21,117,833.50 | | | | | | |
| Aug 2017 | \$ 21,117,833.50 | \$ 3,739,737.04 | \$ 19,552.77 | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 24,805,694.74 | | | | | | |
| Sep 2017 | \$ 24,805,694.74 | \$ 4,364,846.93 | \$ 23,146.92 | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 29,122,260.02 | | | | | | |
| Oct 2017 | \$ 29,122,260.02 | \$ 4,564,370.23 | \$ 27,673.04 | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 33,642,874.72 | | | | | | |
| Nov 2017 | \$ 33,642,874.72 | \$ 3,552,379.02 | \$ 34,959.19 | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 37,158,784.36 | | | | | | |
| Dec 2017 | \$ 37,158,784.36 | \$ 2,893,060.54 | \$ 41,369.45 | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 40,021,785.78 | | | | | | |
| Jan 2018 | \$ 40,021,785.78 | \$ 4,769,489.72 | \$ 44,054.88 | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 44,763,901.80 | | | | | | |
| Feb 2018 | \$ 44,763,901.80 | \$ 3,321,635.66 | \$ 43,217.40 | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 48,057,326.29 | | | | | | |
| Mar 2018 | \$ 48,057,326.29 | \$ 4,665,544.17 | \$ 53,136.72 | \$ 71,428.57 | \$ 25,000,000.00 | \$ - | \$ - | \$ - | 27,704,578.61 | | | | | | |
| Apr 2018 | \$ 27,704,578.61 | \$ 4,266,862.98 | \$ 23,529.87 | \$ 71,428.57 | \$ - | \$ - | \$ - | \$ - | 31,923,542.89 | | | | | | |
| May 2018 | \$ 31,923,542.89 | \$ 4,421,296.75 | \$ 3,928.41 | \$ 169,883.17 | \$ 4,456,080.62 | \$ 4,251,413.58 | \$ 22,912,981.75 | \$ - | 4,558,408.93 | [1] | | | | | |
| Jun 2018 | \$ 4,558,408.93 | \$ 3,745,100.57 | \$ 8,110.51 | \$ 169,883.17 | \$ 3,859,439.03 | \$ 3,575,217.40 | \$ - | \$ - | 707,080.41 | [2] | | | | | |
| Jul 2018 | \$ 707,080.41 | \$ 3,961,217.18 | \$ 1,007.15 | \$ 174,708.33 | \$ - | \$ 3,786,508.85 | \$ - | \$ - | 708,087.56 | | | | | | |
| Aug 2018 | \$ 708,087.56 | \$ 3,720,143.54 | \$ 8,276.62 | \$ 174,708.33 | \$ - | \$ 3,545,435.21 | \$ - | \$ - | 716,364.18 | | | | | | |
| Sep 2018 | \$ 716,364.18 | \$ 3,956,372.07 | \$ 3,442.35 | \$ 174,708.33 | \$ - | \$ 3,781,663.74 | \$ - | \$ - | 719,806.53 | | | | | | |
| Oct 2018 | \$ 719,806.53 | \$ 4,751,759.10 | \$ 5,667.27 | \$ 174,708.33 | \$ - | \$ 4,577,050.77 | \$ - | \$ - | 725,473.80 | | | | | | |
| Nov 2018 | \$ 725,473.80 | \$ 3,916,601.89 | \$ 6,873.15 | \$ 174,708.33 | \$ - | \$ 3,741,893.56 | \$ - | \$ - | 732,346.95 | | | | | | |
| Dec 2018 | \$ 732,346.95 | \$ 3,071,584.01 | \$ 4,992.37 | \$ 174,708.33 | \$ - | \$ 2,896,875.68 | \$ - | \$ - | 737,339.32 | | | | | | |
| Jan 2019 | \$ 737,339.32 | \$ 4,859,646.91 | \$ 5,862.23 | \$ 174,708.33 | \$ - | \$ 4,684,938.58 | \$ - | \$ - | 743,201.55 | | | | | | |
| Feb 2019 | \$ 743,201.55 | \$ 3,750,103.59 | \$ 4,878.74 | \$ 174,708.33 | \$ - | \$ 3,575,395.26 | \$ - | \$ - | 748,080.29 | | | | | | |
| Mar 2019 | \$ 748,080.29 | \$ 4,397,523.16 | \$ 4,879.74 | \$ 174,708.33 | \$ - | \$ 2,403,448.77 | \$ 1,819,366.06 | \$ - | 752,960.03 | | | | | | |
| Apr 2019 | | | | | | | | | | | | | | | |
| May 2019 | | | | | | | | | | | | | | | |
| Jun 2019 | | | | | | | | | | | | | | | |
| Total to Date | \$ | 102,133,027.59 | \$ | 399,782.61 | \$ | 2,912,141.33 | \$ | 33,315,519.65 | \$ | 40,819,841.38 | \$ | 24,732,347.81 | \$ | - | |
| FY19 Total | \$ | 36,384,951 | \$ | 45,880 | \$ | 1,572,375 | \$ | - | \$ | 32,993,210 | \$ | 1,819,366 | \$ | - | |
| FY19 Budget | \$ | 51,000,000 | \$ | 10,000 | \$ | 2,096,500 | \$ | - | \$ | 32,993,210 | \$ | 9,000,000 | \$ | 6,910,290 | [3][4][5] |
| FY19 Budget Balance | \$ | (14,615,049) | \$ | 35,880 | \$ | (524,125) | \$ | - | \$ | - | \$ | (7,180,634) | \$ | (6,910,290) | |

Notes:

[1] Monthly debt service contributions are estimates based on room tax collections in the month they are accrued. Totals will vary slightly from actual debt service contributions due to a roughly two month variance between the month room tax revenue is accrued and the month it is received. Due to this timing variance, debt service contributions are shown starting with May 2018 revenues as they were collected after the new fiscal year in July 2018 and were subject to the revenue allocation requirements of the county bond ordinance.

[2] End of fiscal year balance reflects estimated waterfall distributions based on month of accrued room tax revenue and prior to final end-of-year accounting. Total may not match actual waterfall balance due to timing variance between when room tax revenue is accrued and when it is received.

[3] Debt service payment in FY2019 totals \$36,003,763 for principal and interest, of which the amount funded by room tax revenue is reduced by \$3,010,553 in capitalized interest generated in the bond sale transaction. The FY2019 budget assigns \$34,743,210 in room tax revenue for debt service, which is the total debt service minus estimated interest income of \$250,000. For the purposes of this worksheet, no interest income is assumed, with the full debt service amount covered by room tax collections.

[4] FY2019 budgeted debt service amount includes \$250,000 in annual bond-related costs and fees.

[5] FY2019 budgeted waterfall revenue shown excludes \$10,000 in estimated interest income that is included in the final approved budget.



Stadium Project Trust Summary

US Bank - Las Vegas Stadium Project Trust Account

Summary of monthly transaction activity

| Account Name | March 2018 | April 2018 | May 2018 | June 2018 | July 2018 | August 2018 | September 2018 | October 2018 | November 2018 | December 2018 | January 2019 | February 2019 | March 2019 | April 2019 | Cumulative Totals |
|---|------------|-----------------|-----------------|--------------|-----------------|-----------------|----------------|-----------------|-----------------|-----------------|---------------|-----------------|-----------------|-----------------|-------------------|
| Authority Contribution Trust Account | | | | | | | | | | | | | | | |
| Contributions From | \$ - | \$ - | \$ 4,456,081 | \$ - | \$ - | \$ - | \$ - | \$ 23,686,038 | \$ 20,515,583 | \$ 51,665,277 | \$ - | \$ 25,819,108 | \$ 30,210,311 | \$ 51,214,414 | \$ 207,566,812 |
| Distributions Total | \$ - | \$ - | \$ (4,456,081) | \$ - | \$ - | \$ (144) | \$ - | \$ (23,686,038) | \$ (20,515,583) | \$ (51,665,277) | \$ - | \$ (25,819,108) | \$ (30,210,311) | \$ (51,214,414) | \$ (207,566,956) |
| Distributions to Chicago Title | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (23,686,038) | \$ (20,515,583) | \$ (51,665,277) | \$ - | \$ (25,819,108) | \$ (30,210,311) | \$ (51,214,414) | \$ (203,110,731) |
| <u>Interest and Other Income</u> | \$ - | \$ - | \$ - | \$ 144 | \$ 0 | \$ 0 | \$ 0 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 144 |
| Balance | \$ - | \$ - | \$ - | \$ 144 | \$ 0 | \$ (144) | \$ 0 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0 |
| Authority Tax Proceeds Subaccount | | | | | | | | | | | | | | | |
| Contributions From | \$ - | \$ 25,000,000 | \$ 4,456,081 | \$ - | \$ 3,859,439 | \$ 144 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 33,315,664 |
| Distributions Total | \$ - | \$ (5,250,284) | \$ (7,189,145) | \$ - | \$ (17,049,613) | \$ - | \$ - | \$ (3,500,000) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (394,152) | \$ (33,383,194) |
| Distributions to Chicago Title | \$ - | \$ (5,250,284) | \$ (7,189,145) | \$ - | \$ (17,049,613) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (29,489,042) |
| <u>Interest and Other Income</u> | \$ - | \$ - | \$ 19,057 | \$ 13,905 | \$ 17,613 | \$ 3,746 | \$ 4,517 | \$ 4,606 | \$ 1,150 | \$ 540 | \$ 590 | \$ 624 | \$ 558 | \$ 625 | \$ 67,531 |
| Balance | \$ - | \$ 19,749,716 | \$ (2,714,007) | \$ 13,905 | \$ (13,172,561) | \$ 3,890 | \$ 4,517 | \$ (3,495,394) | \$ 1,150 | \$ 540 | \$ 590 | \$ 624 | \$ 558 | \$ (393,527) | \$ 0 |
| Authority Bond Proceeds Subaccount | | | | | | | | | | | | | | | |
| Contributions From | \$ - | \$ - | \$ 716,665,423 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 716,665,423 |
| Distributions Total | \$ - | \$ - | \$ (18,176,999) | \$ - | \$ (211,859) | \$ (27,710,444) | \$ - | \$ (20,186,038) | \$ (20,515,583) | \$ (51,665,277) | \$ - | \$ (25,819,108) | \$ (30,210,311) | \$ (55,941,577) | \$ (250,437,198) |
| Distributions to Chicago Title | \$ - | \$ - | \$ (18,176,999) | \$ - | \$ (211,859) | \$ (27,710,444) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (46,099,303) |
| <u>Interest and Other Income</u> | \$ - | \$ - | \$ 193,864 | \$ 1,095,575 | \$ 685,042 | \$ 1,161,640 | \$ 598,118 | \$ 1,476,121 | \$ 1,151,231 | \$ 1,625,340 | \$ 1,441,275 | \$ 1,029,582 | \$ 1,277,590 | \$ 1,221,074 | \$ 12,956,453 |
| Balance | \$ - | \$ - | \$ 698,682,288 | \$ 1,095,575 | \$ 473,183 | \$ (26,548,804) | \$ 598,118 | \$ (18,709,917) | \$ (19,364,352) | \$ (50,039,936) | \$ 1,441,275 | \$ (24,789,526) | \$ (28,932,721) | \$ (54,720,504) | \$ 479,184,678 |
| StadCo Contribution Trust Account | | | | | | | | | | | | | | | |
| Contributions From | \$ - | \$ 11,957,648 | \$ 8,961,608 | \$ - | \$ 8,000,000 | \$ 34,542,375 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 6,706,480 | \$ - | \$ - | \$ 70,168,110 |
| Distributions Total | \$ - | \$ (11,957,648) | \$ (8,961,608) | \$ - | \$ (8,000,000) | \$ (34,542,375) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (6,706,480) | \$ - | \$ - | \$ (70,168,110) |
| Distributions to Chicago Title | \$ - | \$ (11,957,648) | \$ (8,961,608) | \$ - | \$ (8,000,000) | \$ (34,542,375) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (6,706,480) | \$ - | \$ - | \$ (70,168,110) |
| <u>Interest and Other Income</u> | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Balance | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0 |
| StadCo Credit Facility Subaccount | | | | | | | | | | | | | | | |
| Contributions From | \$ - | \$ - | \$ 498,130 | \$ - | \$ - | \$ 34,542,649 | \$ - | \$ - | \$ - | \$ - | \$ 6,706,480 | \$ - | \$ - | \$ - | \$ 41,747,258 |
| Distributions Total | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (34,542,375) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (6,706,480) | \$ - | \$ - | \$ (41,248,855) |
| Distributions to Chicago Title | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| <u>Interest and Other Income</u> | \$ - | \$ - | \$ - | \$ 49 | \$ 515 | \$ 564 | \$ 581 | \$ 593 | \$ 690 | \$ 692 | \$ 756 | \$ 1,152 | \$ 716 | \$ 802 | \$ 7,110 |
| Balance | \$ - | \$ - | \$ 498,130 | \$ 49 | \$ 515 | \$ 838 | \$ 581 | \$ 593 | \$ 690 | \$ 692 | \$ 6,707,236 | \$ (6,705,328) | \$ 716 | \$ 802 | \$ 505,514 |
| NFL G-4 Credit Facility Subaccount | | | | | | | | | | | | | | | |
| Contributions From | \$ - | \$ 20,919,255 | \$ 1,080,745 | \$ 7,000,000 | \$ 16,771,033 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 611,052 | \$ 46,382,084 |
| Distributions Total | \$ - | \$ (11,957,648) | \$ (8,961,608) | \$ - | \$ (8,000,000) | \$ (16,771,033) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (45,690,288) |
| Distributions to Chicago Title | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| <u>Interest and Other Income</u> | \$ - | \$ - | \$ 5,293 | \$ 1,973 | \$ 1,650 | \$ 1,026 | \$ 106 | \$ 108 | \$ 125 | \$ 126 | \$ 137 | \$ 145 | \$ 130 | \$ 146 | \$ 10,965 |
| Balance | \$ - | \$ 8,961,608 | \$ (7,875,570) | \$ 7,001,973 | \$ 8,772,683 | \$ (16,770,006) | \$ 106 | \$ 108 | \$ 125 | \$ 126 | \$ 137 | \$ 145 | \$ 130 | \$ 611,197 | \$ 702,761 |
| StadCo Cost Overrun Subaccount | | | | | | | | | | | | | | | |
| Contributions From | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Distributions Total | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Distributions to Chicago Title | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| <u>Interest and Other Income</u> | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Balance | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| PSL Contribution Trust Account | | | | | | | | | | | | | | | |
| Contributions From | \$ - | \$ - | \$ 40,000,000 | \$ - | \$ - | \$ - | \$ 29,525,762 | \$ 25,573,641 | \$ 28,853,633 | \$ 35,549,569 | \$ 25,478,255 | \$ 37,658,577 | \$ 34,617,659 | \$ 27,785,955 | \$ 285,043,051 |
| Distributions Total | \$ - | \$ - | \$ (22,658,486) | \$ - | \$ (13,517,239) | \$ - | \$ - | \$ (29,525,762) | \$ (25,573,641) | \$ (64,403,202) | \$ - | \$ (25,478,255) | \$ (37,658,577) | \$ (63,841,180) | \$ (282,656,343) |
| Distributions to Chicago Title | \$ - | \$ - | \$ (22,658,486) | \$ - | \$ (13,517,239) | \$ - | \$ - | \$ (29,525,762) | \$ (25,573,641) | \$ (64,403,202) | \$ - | \$ (25,478,255) | \$ (37,658,577) | \$ (63,841,180) | \$ (282,656,343) |
| <u>Interest and Other Income</u> | \$ - | \$ - | \$ - | \$ 5,223 | \$ 17,921 | \$ 4,858 | \$ 4,484 | \$ 8,473 | \$ 11,658 | \$ 6,712 | \$ 8,571 | \$ 7,527 | \$ 7,523 | \$ 11,770 | \$ 94,721 |
| Balance | \$ - | \$ - | \$ 17,341,514 | \$ 5,223 | \$ (13,499,318) | \$ 4,858 | \$ 29,530,246 | \$ (3,943,648) | \$ 3,291,650 | \$ (28,846,921) | \$ 25,486,827 | \$ 12,187,849 | \$ (3,033,395) | \$ (36,043,454) | \$ 2,481,430 |



Authority Contribution Trust Account

US Bank

Account No. XXXXXX000

Data sourced to US Bank monthly statements

| Month | Beginning Market Value | Contributions From | | | | | | | Distributions To | | Interest and Dividends | Net Change in Investment Value | Ending Market Value | Statement Balance | Balance Check | Notes | |
|--------------|------------------------|-----------------------------------|------------------------------------|-----------------------------------|-----------------------------------|-----------------------------|--------------------------------|-----------------------------------|-----------------------------------|-------------------|------------------------|--------------------------------|---------------------|-------------------|---------------|---------|-----|
| | | Authority Tax Proceeds Subaccount | Authority Bond Proceeds Subaccount | StadCo Contribution Trust Account | StadCo Credit Facility Subaccount | NFL G-4 Facility Subaccount | StadCo Cost Overrun Subaccount | PSL Contribution Trust Subaccount | Authority Tax Proceeds Subaccount | Chicago Title | | | | | | | |
| Mar 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Apr 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| May 2018 | \$ - | \$ 4,456,080.62 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (4,456,080.62) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | [1] |
| Jun 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 143.86 | \$ - | \$ 143.86 | \$ 143.86 | \$ - | \$ - | |
| Jul 2018 | \$ 143.86 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.13 | \$ - | \$ 143.99 | \$ 143.99 | \$ - | \$ - | |
| Aug 2018 | \$ 143.99 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (144.15) | \$ 0.16 | \$ - | \$ 0.00 | \$ - | \$ 0.00 | \$ 0.00 | |
| Sep 2018 | \$ 0.00 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ - | \$ 0.03 | \$ 0.03 | \$ 0.00 | \$ 0.00 | |
| Oct 2018 | \$ 0.03 | \$ 3,500,000.00 | \$ 20,186,037.83 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ 0.00 | \$ 0.00 | [2] |
| Nov 2018 | \$ 0.03 | \$ - | \$ 20,515,583.27 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ 0.00 | \$ 0.00 | [3] |
| Dec 2018 | \$ 0.03 | \$ - | \$ 51,665,276.74 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ 0.00 | \$ 0.00 | [4] |
| Jan 2019 | \$ 0.03 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ 0.00 | \$ 0.00 | |
| Feb 2019 | \$ 0.03 | \$ - | \$ 25,819,108.26 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ 0.00 | \$ 0.00 | [5] |
| Mar 2019 | \$ 0.03 | \$ - | \$ 30,210,311.26 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ 0.00 | \$ 0.00 | [6] |
| Apr 2019 | \$ 0.03 | \$ 394,152.17 | \$ 50,820,261.36 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ 0.00 | \$ 0.00 | [7] |
| May 2019 | | | | | | | | | | | | | | | | | |
| Jun 2019 | | | | | | | | | | | | | | | | | |
| Jul 2019 | | | | | | | | | | | | | | | | | |
| Aug 2019 | | | | | | | | | | | | | | | | | |
| Sep 2019 | | | | | | | | | | | | | | | | | |
| Oct 2019 | | | | | | | | | | | | | | | | | |
| Nov 2019 | | | | | | | | | | | | | | | | | |
| Dec 2019 | | | | | | | | | | | | | | | | | |
| Jan 2020 | | | | | | | | | | | | | | | | | |
| Feb 2020 | | | | | | | | | | | | | | | | | |
| Mar 2020 | | | | | | | | | | | | | | | | | |
| Apr 2020 | | | | | | | | | | | | | | | | | |
| May 2020 | | | | | | | | | | | | | | | | | |
| Jun 2020 | | | | | | | | | | | | | | | | | |
| Jul 2020 | | | | | | | | | | | | | | | | | |
| Aug 2020 | | | | | | | | | | | | | | | | | |
| Sep 2020 | | | | | | | | | | | | | | | | | |
| Oct 2020 | | | | | | | | | | | | | | | | | |
| Nov 2020 | | | | | | | | | | | | | | | | | |
| Dec 2020 | | | | | | | | | | | | | | | | | |
| Total | | \$ 8,350,232.79 | \$ 199,216,578.72 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (4,456,224.77) | \$ (203,110,730.89) | \$ 144.18 | \$ - | \$ 0.03 | | | |

Notes:
 [1] Stadium Authority tax proceeds transferred to Authority Tax Proceeds Subaccount.
 [2] October 2018 transfer to Chicago Title to fund September 2018 Stadium Authority contribution.
 [3] November 2018 transfer to Chicago Title to fund October 2018 Stadium Authority contribution.
 [4] December 2018 transfer to Chicago Title to fund November 2018 and December 2018 Stadium Authority contributions.
 [5] February 2019 transfer to Chicago Title to fund January 2019 Stadium Authority contribution.
 [6] March 2019 transfer to Chicago Title to fund February 2019 Stadium Authority contribution.
 [7] April 2019 transfers to Chicago Title to fund March 2019 and April 2019 Stadium Authority contributions.



Authority Tax Proceeds Subaccount

US Bank

Account No. XXXXXX001

Data sourced to US Bank monthly statements

| Month | Beginning Market Value | Contributions From | | Distributions To | | Interest and Dividends | Net Change in Investment Value | Ending Market Value | Statement Balance | Balance Check | Notes |
|--------------|------------------------|----------------------------|--------------------------------------|--------------------------------------|--------------------|------------------------|--------------------------------|---------------------|-------------------|---------------|-------|
| | | Stadium Authority Room Tax | Authority Contribution Trust Account | Authority Contribution Trust Account | Chicago Title | | | | | | |
| Mar 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Apr 2018 | \$ - | \$ 25,000,000.00 | \$ - | \$ - | \$ (5,250,284.26) | \$ - | \$ - | \$ 19,749,715.74 | \$ 19,749,715.74 | \$ - | [1] |
| May 2018 | \$ 19,749,715.74 | \$ 4,456,080.62 | \$ - | \$ - | \$ (7,189,144.72) | \$ 19,056.92 | \$ - | \$ 17,035,708.56 | \$ 17,035,708.56 | \$ - | [2] |
| Jun 2018 | \$ 17,035,708.56 | \$ - | \$ - | \$ - | \$ - | \$ 13,904.76 | \$ - | \$ 17,049,613.32 | \$ 17,049,613.32 | \$ - | |
| Jul 2018 | \$ 17,049,613.32 | \$ 3,859,439.03 | \$ - | \$ - | \$ (17,049,613.32) | \$ 17,613.00 | \$ - | \$ 3,877,052.03 | \$ 3,877,052.03 | \$ 0.00 | [3] |
| Aug 2018 | \$ 3,877,052.03 | \$ - | \$ 144.15 | \$ - | \$ - | \$ 3,746.10 | \$ - | \$ 3,880,942.28 | \$ 3,880,942.28 | \$ 0.00 | |
| Sep 2018 | \$ 3,880,942.28 | \$ - | \$ - | \$ - | \$ - | \$ 4,516.96 | \$ - | \$ 3,885,459.24 | \$ 3,885,459.24 | \$ 0.00 | |
| Oct 2018 | \$ 3,885,459.24 | \$ - | \$ - | \$ (3,500,000.00) | \$ - | \$ 4,606.35 | \$ - | \$ 390,065.59 | \$ 390,065.59 | \$ 0.00 | [4] |
| Nov 2018 | \$ 390,065.59 | \$ - | \$ - | \$ - | \$ - | \$ 1,149.59 | \$ - | \$ 391,215.18 | \$ 391,215.18 | \$ 0.00 | |
| Dec 2018 | \$ 391,215.18 | \$ - | \$ - | \$ - | \$ - | \$ 539.89 | \$ - | \$ 391,755.07 | \$ 391,755.07 | \$ 0.00 | |
| Jan 2019 | \$ 391,755.07 | \$ - | \$ - | \$ - | \$ - | \$ 589.86 | \$ - | \$ 392,344.93 | \$ 392,344.93 | \$ 0.00 | |
| Feb 2019 | \$ 392,344.93 | \$ - | \$ - | \$ - | \$ - | \$ 623.67 | \$ - | \$ 392,968.60 | \$ 392,968.60 | \$ 0.00 | |
| Mar 2019 | \$ 392,968.60 | \$ - | \$ - | \$ - | \$ - | \$ 558.24 | \$ - | \$ 393,526.84 | \$ 393,526.84 | \$ 0.00 | |
| Apr 2019 | \$ 393,526.84 | \$ - | \$ - | \$ (394,152.17) | \$ - | \$ 625.33 | \$ - | \$ 0.00 | \$ - | \$ 0.00 | [5] |
| May 2019 | | | | | | | | | | | |
| Jun 2019 | | | | | | | | | | | |
| Jul 2019 | | | | | | | | | | | |
| Aug 2019 | | | | | | | | | | | |
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| Sep 2020 | | | | | | | | | | | |
| Oct 2020 | | | | | | | | | | | |
| Nov 2020 | | | | | | | | | | | |
| Dec 2020 | | | | | | | | | | | |
| Total | | \$ 33,315,519.65 | \$ 144.15 | \$ (3,894,152.17) | \$ (29,489,042.30) | \$ 67,530.67 | \$ - | \$ 0.00 | | | |

Notes:

- [1] April 2018 transfer to Chicago Title to fund May 2018 Stadium Authority contribution.
- [2] May 2018 transfer to Chicago Title to fund April 2018 Stadium Authority contribution.
- [3] July 2018 transfer to Chicago Title to fund June 2018 Stadium Authority contribution.
- [4] October 2018 transfer to Authority Contribution Trust Account to fund September 2018 Stadium Authority contribution.
- [5] April 2019 transfer to Authority Contribution Trust Account to fund April 2019 Stadium Authority contribution.



Authority Bond Proceeds Subaccount

US Bank

Account No. XXXXXX002

Data sourced to US Bank monthly statements

| Month | Beginning Market Value | Contributions From | Distributions To | | | Interest and Dividends | Net Change in Investment Value | Ending Market Value | Statement Balance | Balance Check | Notes |
|--------------|------------------------|----------------------------|--------------------------------------|---------------------|--------------------------------------|------------------------|--------------------------------|---------------------|-------------------|---------------|-------|
| | | Clark County Stadium Bonds | BNY Mellon Bond Debt Reserve Account | Chicago Title | Authority Contribution Trust Account | | | | | | |
| Mar 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Apr 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| May 2018 | \$ - | \$ 716,665,423.43 | \$ - | \$ (18,176,999.40) | \$ - | \$ (428,966.78) | \$ 622,830.31 | \$ 698,682,287.56 | \$ 698,682,287.56 | \$ - | [1] |
| Jun 2018 | \$ 698,682,287.56 | \$ - | \$ - | \$ - | \$ - | \$ 492,227.91 | \$ 603,347.06 | \$ 699,777,862.53 | \$ 699,777,862.53 | \$ - | |
| Jul 2018 | \$ 699,777,862.53 | \$ - | \$ - | \$ (211,859.25) | \$ - | \$ 556,848.32 | \$ 128,193.69 | \$ 700,251,045.29 | \$ 700,251,045.29 | \$ - | [2] |
| Aug 2018 | \$ 700,251,045.29 | \$ - | \$ - | \$ (27,710,444.17) | \$ - | \$ 504,690.65 | \$ 656,949.63 | \$ 673,702,241.40 | \$ 673,702,241.40 | \$ - | [3] |
| Sep 2018 | \$ 673,702,241.40 | \$ - | \$ - | \$ - | \$ - | \$ 722,347.02 | \$ (124,229.32) | \$ 674,300,359.10 | \$ 674,300,359.10 | \$ - | |
| Oct 2018 | \$ 674,300,359.10 | \$ - | \$ - | \$ - | \$ (20,186,037.83) | \$ 787,202.53 | \$ 688,918.75 | \$ 655,590,442.55 | \$ 655,590,442.55 | \$ - | [4] |
| Nov 2018 | \$ 655,590,442.55 | \$ - | \$ - | \$ - | \$ (20,515,583.27) | \$ 382,230.06 | \$ 769,001.25 | \$ 636,226,090.59 | \$ 636,226,090.59 | \$ - | [5] |
| Dec 2018 | \$ 636,226,090.59 | \$ - | \$ - | \$ - | \$ (51,665,276.74) | \$ 703,089.19 | \$ 922,251.25 | \$ 586,186,154.29 | \$ 586,186,154.29 | \$ - | [6] |
| Jan 2019 | \$ 586,186,154.29 | \$ - | \$ - | \$ - | \$ - | \$ 471,463.26 | \$ 969,811.56 | \$ 587,627,429.11 | \$ 587,627,429.11 | \$ - | |
| Feb 2019 | \$ 587,627,429.11 | \$ - | \$ - | \$ - | \$ (25,819,108.26) | \$ 420,822.08 | \$ 608,760.00 | \$ 562,837,902.93 | \$ 562,837,902.93 | \$ - | [7] |
| Mar 2019 | \$ 562,837,902.93 | \$ - | \$ - | \$ - | \$ (30,210,311.26) | \$ 513,141.84 | \$ 764,448.47 | \$ 533,905,181.98 | \$ 533,905,181.98 | \$ - | [8] |
| Apr 2019 | \$ 533,905,181.98 | \$ - | \$ (5,121,316.10) | \$ - | \$ (50,820,261.36) | \$ 618,684.58 | \$ 602,389.37 | \$ 479,184,678.47 | \$ 479,184,678.47 | \$ - | [9] |
| May 2019 | | | | | | | | | | | |
| Jun 2019 | | | | | | | | | | | |
| Jul 2019 | | | | | | | | | | | |
| Aug 2019 | | | | | | | | | | | |
| Sep 2019 | | | | | | | | | | | |
| Oct 2019 | | | | | | | | | | | |
| Nov 2019 | | | | | | | | | | | |
| Dec 2019 | | | | | | | | | | | |
| Jan 2020 | | | | | | | | | | | |
| Feb 2020 | | | | | | | | | | | |
| Mar 2020 | | | | | | | | | | | |
| Apr 2020 | | | | | | | | | | | |
| May 2020 | | | | | | | | | | | |
| Jun 2020 | | | | | | | | | | | |
| Jul 2020 | | | | | | | | | | | |
| Aug 2020 | | | | | | | | | | | |
| Sep 2020 | | | | | | | | | | | |
| Oct 2020 | | | | | | | | | | | |
| Nov 2020 | | | | | | | | | | | |
| Dec 2020 | | | | | | | | | | | |
| Total | | \$ 716,665,423.43 | \$ (46,099,302.82) | \$ (199,216,578.72) | \$ 5,743,780.66 | \$ 7,212,672.02 | \$ 484,305,994.57 | | | | |

Notes:

- [1] May 2018 transfer to Chicago Title to fund May 2018 Stadium Authority contribution. Negative interest total reflects net accrued interest paid to bond seller.
- [2] July 2018 transfer to Chicago Title to fund June 2018 Stadium Authority contribution.
- [3] August 2018 transfer to Chicago Title to fund July 2018 and August 2018 Stadium Authority contributions.
- [4] October 2018 transfer to Authority Contribution Trust Account to fund September 2018 Stadium Authority contribution.
- [5] November 2018 transfer to Authority Contribution Trust Account to fund October 2018 Stadium Authority contribution.
- [6] December 2018 transfer to Authority Contribution Trust Account to fund November 2018 and December 2018 Stadium Authority contributions.
- [7] February 2019 transfer to Authority Contribution Trust Account to fund January 2019 Stadium Authority contribution.
- [8] March 2019 transfer to Authority Contribution Trust Account to fund February 2019 Stadium Authority contribution.
- [9] April 2019 transfers to Authority Contribution Trust Account to fund March 2019 and April 2019 Stadium Authority contributions. Transfer to Debt Reserve Account reflects earned interest income on bond proceeds balances.



StadCo Contribution Trust Account

US Bank

Account No. XXXXXX003

Data sourced to US Bank monthly statements

| Month | Beginning Market Value | Contributions From | | Distributions To | Interest and Dividends | Net Change in Investment Value | Ending Market Value | Statement Balance | Balance Check | Notes |
|--------------|------------------------|------------------------------------|-----------------------------------|--------------------|------------------------|--------------------------------|---------------------|-------------------|---------------|-------|
| | | NFL G-4 Credit Facility Subaccount | StadCo Credit Facility Subaccount | Chicago Title | | | | | | |
| Mar 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Apr 2018 | \$ - | \$ 11,957,647.76 | \$ - | \$ (11,957,647.76) | \$ - | \$ - | \$ - | \$ - | \$ - | [1] |
| May 2018 | \$ - | \$ 8,961,607.67 | \$ - | \$ (8,961,607.67) | \$ - | \$ - | \$ - | \$ - | \$ - | [2] |
| Jun 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Jul 2018 | \$ - | \$ 8,000,000.00 | \$ - | \$ (8,000,000.00) | \$ - | \$ - | \$ - | \$ - | \$ - | [3] |
| Aug 2018 | \$ - | \$ - | \$ 34,542,374.54 | \$ (34,542,374.51) | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ (0.00) | [4] |
| Sep 2018 | \$ 0.03 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ (0.00) | |
| Oct 2018 | \$ 0.03 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ (0.00) | |
| Nov 2018 | \$ 0.03 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ (0.00) | |
| Dec 2018 | \$ 0.03 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ (0.00) | |
| Jan 2019 | \$ 0.03 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ (0.00) | |
| Feb 2019 | \$ 0.03 | \$ - | \$ 6,706,480.11 | \$ (6,706,480.11) | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ (0.00) | [5] |
| Mar 2019 | \$ 0.03 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ (0.00) | |
| Apr 2019 | \$ 0.03 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.03 | \$ (0.00) | |
| May 2019 | | | | | | | | | | |
| Jun 2019 | | | | | | | | | | |
| Jul 2019 | | | | | | | | | | |
| Aug 2019 | | | | | | | | | | |
| Sep 2019 | | | | | | | | | | |
| Oct 2019 | | | | | | | | | | |
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| Dec 2019 | | | | | | | | | | |
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| Apr 2020 | | | | | | | | | | |
| May 2020 | | | | | | | | | | |
| Jun 2020 | | | | | | | | | | |
| Jul 2020 | | | | | | | | | | |
| Aug 2020 | | | | | | | | | | |
| Sep 2020 | | | | | | | | | | |
| Oct 2020 | | | | | | | | | | |
| Nov 2020 | | | | | | | | | | |
| Dec 2020 | | | | | | | | | | |
| Total | | \$ 28,919,255.43 | \$ 41,248,854.65 | \$ (70,168,110.05) | \$ - | \$ - | \$ 0.03 | | | |

Notes:

- [1] April 2018 transfer to Chicago Title to fund March 2018 StadCo contribution.
- [2] May 2018 transfer to Chicago Title to fund April 2018 StadCo contribution.
- [3] July 2018 transfer to Chicago Title to fund June 2018 StadCo contribution.
- [4] August 2018 transfer to Chicago Title to fund July 2018 and August 2018 StadCo contributions.
- [5] February 2019 transfer to Chicago Title to fund January 2019 StadCo contribution.



StadCo Credit Facility Subaccount

US Bank

Account No. XXXXXX004

Data sourced to US Bank monthly statements

| Month | Beginning Market Value | Contributions From | | Distributions To | | Interest and Dividends | Net Change in Investment Value | Ending Market Value | Statement Balance | Balance Check | Notes |
|--------------|------------------------|------------------------|-----------------------------|-----------------------------------|---------------|------------------------|--------------------------------|---------------------|-------------------|---------------|-------|
| | | StadCo Credit Facility | NFL G-4 Facility Subaccount | StadCo Contribution Trust Account | Chicago Title | | | | | | |
| Mar 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Apr 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| May 2018 | \$ - | \$ 498,129.58 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 498,129.58 | \$ 498,129.58 | \$ - | |
| Jun 2018 | \$ 498,129.58 | \$ - | \$ - | \$ - | \$ - | \$ 48.71 | \$ - | \$ 498,178.29 | \$ 498,178.29 | \$ - | |
| Jul 2018 | \$ 498,178.29 | \$ - | \$ - | \$ - | \$ - | \$ 514.68 | \$ - | \$ 498,692.97 | \$ 498,692.97 | \$ - | |
| Aug 2018 | \$ 498,692.97 | \$ 17,771,615.79 | \$ 16,771,032.84 | \$ (34,542,374.54) | \$ - | \$ 563.94 | \$ - | \$ 499,531.00 | \$ 499,531.00 | \$ 0.00 | [1] |
| Sep 2018 | \$ 499,531.00 | \$ - | \$ - | \$ - | \$ - | \$ 581.17 | \$ - | \$ 500,112.17 | \$ 500,112.17 | \$ 0.00 | |
| Oct 2018 | \$ 500,112.17 | \$ - | \$ - | \$ - | \$ - | \$ 592.90 | \$ - | \$ 500,705.07 | \$ 500,705.07 | \$ 0.00 | |
| Nov 2018 | \$ 500,705.07 | \$ - | \$ - | \$ - | \$ - | \$ 690.36 | \$ - | \$ 501,395.43 | \$ 501,395.43 | \$ 0.00 | |
| Dec 2018 | \$ 501,395.43 | \$ - | \$ - | \$ - | \$ - | \$ 691.98 | \$ - | \$ 502,087.41 | \$ 502,087.41 | \$ 0.00 | |
| Jan 2019 | \$ 502,087.41 | \$ 6,706,480.11 | \$ - | \$ - | \$ - | \$ 755.99 | \$ - | \$ 7,209,323.51 | \$ 7,209,323.51 | \$ - | [2] |
| Feb 2019 | \$ 7,209,323.51 | \$ - | \$ - | \$ (6,706,480.11) | \$ - | \$ 1,152.23 | \$ - | \$ 503,995.63 | \$ 503,995.63 | \$ 0.00 | [3] |
| Mar 2019 | \$ 503,995.63 | \$ - | \$ - | \$ - | \$ - | \$ 715.91 | \$ - | \$ 504,711.54 | \$ 504,711.54 | \$ 0.00 | |
| Apr 2019 | \$ 504,711.54 | \$ - | \$ - | \$ - | \$ - | \$ 802.01 | \$ - | \$ 505,513.55 | \$ 505,513.55 | \$ 0.00 | |
| May 2019 | | | | | | | | | | | |
| Jun 2019 | | | | | | | | | | | |
| Jul 2019 | | | | | | | | | | | |
| Aug 2019 | | | | | | | | | | | |
| Sep 2019 | | | | | | | | | | | |
| Oct 2019 | | | | | | | | | | | |
| Nov 2019 | | | | | | | | | | | |
| Dec 2019 | | | | | | | | | | | |
| Jan 2020 | | | | | | | | | | | |
| Feb 2020 | | | | | | | | | | | |
| Mar 2020 | | | | | | | | | | | |
| Apr 2020 | | | | | | | | | | | |
| May 2020 | | | | | | | | | | | |
| Jun 2020 | | | | | | | | | | | |
| Jul 2020 | | | | | | | | | | | |
| Aug 2020 | | | | | | | | | | | |
| Sep 2020 | | | | | | | | | | | |
| Oct 2020 | | | | | | | | | | | |
| Nov 2020 | | | | | | | | | | | |
| Dec 2020 | | | | | | | | | | | |
| Total | | \$ 24,976,225.48 | \$ 16,771,032.84 | \$ (41,248,854.65) | \$ - | \$ 7,109.88 | \$ - | \$ 505,513.55 | | | |

Notes:
 [1] August 2018 transfer to StadCo Contribution Trust Account to fund July 2018 and August 2018 StadCo contributions.
 [2] January 2019 transfer from StadCo Credit Facility to fund January 2019 StadCo contribution.
 [3] February 2019 transfer to StadCo Contribution Trust Account to fund January 2019 StadCo contribution.



NFL G-4 Credit Facility Subaccount

US Bank

Account No. XXXXXX005

Data sourced to US Bank monthly statements

| Month | Beginning Market Value | Contributions From | | Distributions To | | | Interest and Dividends | Net Change in Investment Value | Ending Market Value | Statement Balance | Balance Check | Notes |
|--------------|------------------------|--------------------|---------------|-----------------------------------|-----------------------------------|---------------|------------------------|--------------------------------|---------------------|-------------------|---------------|-------|
| | | NFL G-4 Facility | Miscellaneous | StadCo Contribution Trust Account | StadCo Credit Facility Subaccount | Chicago Title | | | | | | |
| Mar 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Apr 2018 | \$ - | \$ 20,919,255.43 | \$ - | \$ (11,957,647.76) | \$ - | \$ - | \$ - | \$ - | \$ 8,961,607.67 | \$ 8,961,607.67 | \$ - | [1] |
| May 2018 | \$ 8,961,607.67 | \$ 1,080,744.57 | \$ - | \$ (8,961,607.67) | \$ - | \$ - | \$ 5,292.99 | \$ - | \$ 1,086,037.56 | \$ 1,086,037.56 | \$ - | [2] |
| Jun 2018 | \$ 1,086,037.56 | \$ 7,000,000.00 | \$ - | \$ - | \$ - | \$ - | \$ 1,973.04 | \$ - | \$ 8,088,010.60 | \$ 8,088,010.60 | \$ - | |
| Jul 2018 | \$ 8,088,010.60 | \$ 16,771,032.84 | \$ - | \$ (8,000,000.00) | \$ - | \$ - | \$ 1,650.16 | \$ - | \$ 16,860,693.60 | \$ 16,860,693.60 | \$ - | [3] |
| Aug 2018 | \$ 16,860,693.60 | \$ - | \$ - | \$ - | \$ (16,771,032.84) | \$ - | \$ 1,026.47 | \$ - | \$ 90,687.23 | \$ 90,687.23 | \$ 0.00 | [4] |
| Sep 2018 | \$ 90,687.23 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 105.52 | \$ - | \$ 90,792.75 | \$ 90,792.75 | \$ 0.00 | |
| Oct 2018 | \$ 90,792.75 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 107.64 | \$ - | \$ 90,900.39 | \$ 90,900.39 | \$ 0.00 | |
| Nov 2018 | \$ 90,900.39 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 125.33 | \$ - | \$ 91,025.72 | \$ 91,025.72 | \$ 0.00 | |
| Dec 2018 | \$ 91,025.72 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 125.63 | \$ - | \$ 91,151.35 | \$ 91,151.35 | \$ 0.00 | |
| Jan 2019 | \$ 91,151.35 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 137.25 | \$ - | \$ 91,288.60 | \$ 91,288.60 | \$ 0.00 | |
| Feb 2019 | \$ 91,288.60 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 145.11 | \$ - | \$ 91,433.71 | \$ 91,433.71 | \$ 0.00 | |
| Mar 2019 | \$ 91,433.71 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 129.89 | \$ - | \$ 91,563.60 | \$ 91,563.60 | \$ 0.00 | |
| Apr 2019 | \$ 91,563.60 | \$ - | \$ 611,051.52 | \$ - | \$ - | \$ - | \$ 145.50 | \$ - | \$ 702,760.62 | \$ 702,760.62 | \$ 0.00 | [5] |
| May 2019 | | | | | | | | | | | | |
| Jun 2019 | | | | | | | | | | | | |
| Jul 2019 | | | | | | | | | | | | |
| Aug 2019 | | | | | | | | | | | | |
| Sep 2019 | | | | | | | | | | | | |
| Oct 2019 | | | | | | | | | | | | |
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| Dec 2019 | | | | | | | | | | | | |
| Jan 2020 | | | | | | | | | | | | |
| Feb 2020 | | | | | | | | | | | | |
| Mar 2020 | | | | | | | | | | | | |
| Apr 2020 | | | | | | | | | | | | |
| May 2020 | | | | | | | | | | | | |
| Jun 2020 | | | | | | | | | | | | |
| Jul 2020 | | | | | | | | | | | | |
| Aug 2020 | | | | | | | | | | | | |
| Sep 2020 | | | | | | | | | | | | |
| Oct 2020 | | | | | | | | | | | | |
| Nov 2020 | | | | | | | | | | | | |
| Dec 2020 | | | | | | | | | | | | |
| Total | | \$ 45,771,032.84 | \$ 611,051.52 | \$ (28,919,255.43) | \$ (16,771,032.84) | \$ - | \$ 10,964.53 | \$ - | \$ 702,760.62 | | | |

Notes:

- [1] April 2018 transfer to StadCo Contribution Trust Account to fund March 2018 StadCo contribution.
- [2] May 2018 transfer to StadCo Contribution Trust Account to fund April 2018 StadCo contribution.
- [3] July 2018 transfer to StadCo Contribution Trust Account to fund July 2018 StadCo contribution.
- [4] August 2018 transfer to StadCo Credit Facility Subaccount to fund August 2018 StadCo contribution.
- [5] April 2019 contribution under "Miscellaneous" reflects refund of Clark County permit expedite fees.



StadCo Cost Overrun Subaccount

US Bank

Account No. XXXXXX006

Data sourced to US Bank monthly statements

| Month | Beginning Market Value | Contributions From | | Distributions To | | Chicago Title | Interest and Dividends | Net Change in Investment Value | Ending Market Value | Statement Balance | Balance Check | Notes |
|--------------|------------------------|--------------------|------|------------------|------|---------------|------------------------|--------------------------------|---------------------|-------------------|---------------|-------|
| | | TBD | TBD | TBD | TBD | | | | | | | |
| Mar 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Apr 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| May 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Jun 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Jul 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Aug 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Sep 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Oct 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Nov 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Dec 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Jan 2019 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Feb 2019 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Mar 2019 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Apr 2019 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| May 2019 | | | | | | | | | | | | |
| Jun 2019 | | | | | | | | | | | | |
| Jul 2019 | | | | | | | | | | | | |
| Aug 2019 | | | | | | | | | | | | |
| Sep 2019 | | | | | | | | | | | | |
| Oct 2019 | | | | | | | | | | | | |
| Nov 2019 | | | | | | | | | | | | |
| Dec 2019 | | | | | | | | | | | | |
| Jan 2020 | | | | | | | | | | | | |
| Feb 2020 | | | | | | | | | | | | |
| Mar 2020 | | | | | | | | | | | | |
| Apr 2020 | | | | | | | | | | | | |
| May 2020 | | | | | | | | | | | | |
| Jun 2020 | | | | | | | | | | | | |
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| Aug 2020 | | | | | | | | | | | | |
| Sep 2020 | | | | | | | | | | | | |
| Oct 2020 | | | | | | | | | | | | |
| Nov 2020 | | | | | | | | | | | | |
| Dec 2020 | | | | | | | | | | | | |
| Total | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |

Notes:

[1] May 2018 Stadium Authority contribution was paid out of the Authority Tax Proceeds Subaccount.



PSL Contribution Trust Account

US Bank

Account No. XXXXXX007

Data sourced to US Bank monthly statements

| Month | Beginning Market Value | Contributions From | | Distributions To | | Interest and Dividends | Net Change in Investment Value | Ending Market Value | Statement Balance | Balance Check | Notes |
|--------------|------------------------|--------------------|---------------------|--------------------|--------------|------------------------|--------------------------------|---------------------|-------------------|---------------|-------|
| | | PSL Purchases | | Chicago Title | | | | | | | |
| Mar 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| Apr 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | |
| May 2018 | \$ - | \$ 40,000,000.00 | \$ - | \$ (22,658,486.33) | \$ - | \$ - | \$ 17,341,513.67 | \$ 17,341,513.67 | \$ - | \$ - | |
| Jun 2018 | \$ 17,341,513.67 | \$ - | \$ - | \$ - | \$ 5,222.70 | \$ - | \$ 17,346,736.37 | \$ 17,346,736.37 | \$ - | \$ - | |
| Jul 2018 | \$ 17,346,736.37 | \$ - | \$ (13,517,238.99) | \$ - | \$ 17,920.83 | \$ - | \$ 3,847,418.21 | \$ 3,847,418.21 | \$ - | \$ - | [1] |
| Aug 2018 | \$ 3,847,418.21 | \$ - | \$ - | \$ - | \$ 4,857.93 | \$ - | \$ 3,852,276.14 | \$ 3,852,276.14 | \$ - | \$ - | |
| Sep 2018 | \$ 3,852,276.14 | \$ 29,525,762.34 | \$ - | \$ - | \$ 4,483.59 | \$ - | \$ 33,382,522.07 | \$ 33,382,522.07 | \$ - | \$ - | [2] |
| Oct 2018 | \$ 33,382,522.07 | \$ 25,573,641.33 | \$ (29,525,762.34) | \$ - | \$ 8,473.09 | \$ - | \$ 29,438,874.15 | \$ 29,438,874.15 | \$ - | \$ - | [3] |
| Nov 2018 | \$ 29,438,874.15 | \$ 28,853,633.29 | \$ (25,573,641.33) | \$ - | \$ 11,658.19 | \$ - | \$ 32,730,524.30 | \$ 32,730,524.30 | \$ - | \$ - | [4] |
| Dec 2018 | \$ 32,730,524.30 | \$ 35,549,568.87 | \$ (64,403,202.16) | \$ - | \$ 6,712.29 | \$ - | \$ 3,883,603.30 | \$ 3,883,603.30 | \$ 0.00 | \$ - | [5] |
| Jan 2019 | \$ 3,883,603.30 | \$ 25,478,255.04 | \$ - | \$ - | \$ 8,571.47 | \$ - | \$ 29,370,429.81 | \$ 29,370,429.81 | \$ - | \$ - | |
| Feb 2019 | \$ 29,370,429.81 | \$ 37,658,576.62 | \$ (25,478,255.04) | \$ - | \$ 7,527.43 | \$ - | \$ 41,558,278.82 | \$ 41,558,278.82 | \$ - | \$ - | [6] |
| Mar 2019 | \$ 41,558,278.82 | \$ 34,617,658.92 | \$ (37,658,576.62) | \$ - | \$ 7,523.08 | \$ - | \$ 38,524,884.20 | \$ 38,524,884.20 | \$ - | \$ - | [7] |
| Apr 2019 | \$ 38,524,884.20 | \$ 27,785,955.02 | \$ (63,841,179.91) | \$ - | \$ 11,770.41 | \$ - | \$ 2,481,429.72 | \$ 2,481,429.72 | \$ 0.00 | \$ - | |
| May 2019 | | | | | | | | | | | |
| Jun 2019 | | | | | | | | | | | |
| Jul 2019 | | | | | | | | | | | |
| Aug 2019 | | | | | | | | | | | |
| Sep 2019 | | | | | | | | | | | |
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| Mar 2020 | | | | | | | | | | | |
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| Sep 2020 | | | | | | | | | | | |
| Oct 2020 | | | | | | | | | | | |
| Nov 2020 | | | | | | | | | | | |
| Dec 2020 | | | | | | | | | | | |
| Total | | \$ 285,043,051.43 | \$ (282,656,342.72) | \$ 94,721.01 | \$ - | \$ - | \$ 2,481,429.72 | | | | |

Notes:

- [1] July 2018 distribution to Chicago Title reflects June 2018 contribution.
- [2] September 2018 PSL purchase of \$31,105,604 included \$1,579,842 in financing costs, which were paid outside of the project trust and are not reflected in the amount shown here.
- [3] October 2018 distribution to Chicago Title funded by September 2018 PSL tranche purchase.
- [4] November 2018 distribution to Chicago Title funded by October 2018 PSL tranche purchase.
- [5] December 2018 distribution to Chicago Title funded by December 2018 and November 2018 PSL tranche purchases.
- [6] February 2019 distribution to Chicago Title funded by January 2019 PSL tranche purchase.
- [7] March 2019 distribution to Chicago Title funded by February 2019 PSL tranche purchase.



Stadium Bond Debt Reserve Summary

BNY Mellon

| Month | Bond Proceeds Reserve Account | Tax Revenue Reserve Account | Total Debt Reserve Balance | Interest + Change in Investment Value | Stadium Debt Reserve Balances [1] | |
|-----------------------------|-------------------------------|-----------------------------|----------------------------|---------------------------------------|-----------------------------------|-------------------------|
| | | | | | Year 1 Reserve | Year 2 Reserve |
| Apr 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| May 2018 | \$ 45,199,364.31 | \$ - | \$ 45,199,364.31 | \$ 58,837.50 | \$ 45,140,526.81 | \$ 58,837.50 |
| Jun 2018 | \$ 45,195,531.43 | \$ - | \$ 45,195,531.43 | \$ (3,832.88) | \$ 45,140,526.81 | \$ 55,004.62 |
| Jul 2018 | \$ 45,228,743.49 | \$ - | \$ 45,228,743.49 | \$ 33,212.06 | \$ 45,140,526.81 | \$ 88,216.68 |
| Aug 2018 | \$ 45,261,657.27 | \$ - | \$ 45,261,657.27 | \$ 32,913.78 | \$ 45,140,526.81 | \$ 121,130.46 |
| Sep 2018 | \$ 45,287,374.19 | \$ - | \$ 45,287,374.19 | \$ 25,716.92 | \$ 45,140,526.81 | \$ 146,847.38 |
| Oct 2018 | \$ 45,320,292.56 | \$ - | \$ 45,320,292.56 | \$ 32,918.37 | \$ 45,140,526.81 | \$ 179,765.75 |
| Nov 2018 | \$ 45,925,037.44 | \$ - | \$ 45,925,037.44 | \$ 604,744.88 | \$ 45,140,526.81 | \$ 784,510.63 |
| Dec 2018 | \$ 45,996,332.62 | \$ - | \$ 45,996,332.62 | \$ 71,295.18 | \$ 45,140,526.81 | \$ 855,805.81 |
| Jan 2019 | \$ 46,015,474.22 | \$ - | \$ 46,015,474.22 | \$ 19,141.60 | \$ 45,140,526.81 | \$ 874,947.41 |
| Feb 2019 | \$ 46,019,006.98 | \$ - | \$ 46,019,006.98 | \$ 3,532.76 | \$ 45,140,526.81 | \$ 878,480.17 |
| Mar 2019 | \$ 45,987,170.67 | \$ - | \$ 45,987,170.67 | \$ (31,836.31) | \$ 45,140,526.81 | \$ 846,643.86 |
| Apr 2019 | \$ 51,168,550.12 | \$ - | \$ 51,168,550.12 | \$ 5,181,379.45 | \$ 45,140,526.81 | \$ 6,028,023.31 |
| May 2019 | | | | | | |
| Jun 2019 | | | | | | |
| Jul 2019 | | | | | | |
| Aug 2019 | | | | | | |
| Sep 2019 | | | | | | |
| Oct 2019 | | | | | | |
| Nov 2019 | | | | | | |
| Dec 2019 | | | | | | |
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| Jun 2020 | | | | | | |
| Jul 2020 | | | | | | |
| Aug 2020 | | | | | | |
| Sep 2020 | | | | | | |
| Oct 2020 | | | | | | |
| Nov 2020 | | | | | | |
| Dec 2020 | | | | | | |
| Reserve Fund Targets | | | | | \$ 45,140,526.81 | \$ 45,140,526.81 |
| Total Funded | | | | | \$ 45,140,526.81 | \$ 6,028,023.31 |
| Remaining to be Funded | | | | | \$ - | \$ 39,112,503.50 |
| Funded % | | | | | 100.0% | 13.4% |

Note:

[1] Year 1 debt reserve equal to average annual bond payment (\$45,140,526.81) and was funded through bond proceeds at time of initial sale. Year 2 debt reserve funded through a combination of bond interest, investment income and room tax revenues in waterfall until balance of \$45,140,526.81.



Stadium Bond Proceeds Reserve Account

BNY Mellon

Account No. XXXX00 (CLARK CNTY STAD RES 18A BD PROCEEDS)

Data sourced to BNY Mellon monthly statements

| Month | Fixed Income Balance | Cash and Short Term Balance | Total Market Value |
|----------|----------------------|-----------------------------|--------------------|
| Apr 2018 | \$ - | \$ - | \$ - |
| May 2018 | \$ 44,941,050.00 | \$ 258,314.31 | \$ 45,199,364.31 |
| Jun 2018 | \$ 44,864,550.00 | \$ 330,981.43 | \$ 45,195,531.43 |
| Jul 2018 | \$ 44,895,150.00 | \$ 333,593.49 | \$ 45,228,743.49 |
| Aug 2018 | \$ 44,927,550.00 | \$ 334,107.27 | \$ 45,261,657.27 |
| Sep 2018 | \$ 44,952,750.00 | \$ 334,624.19 | \$ 45,287,374.19 |
| Oct 2018 | \$ 44,985,150.00 | \$ 335,142.56 | \$ 45,320,292.56 |
| Nov 2018 | \$ 45,516,297.00 | \$ 408,740.44 | \$ 45,925,037.44 |
| Dec 2018 | \$ 45,584,358.00 | \$ 411,974.62 | \$ 45,996,332.62 |
| Jan 2019 | \$ 45,602,735.00 | \$ 412,739.22 | \$ 46,015,474.22 |
| Feb 2019 | \$ 45,605,454.00 | \$ 413,552.98 | \$ 46,019,006.98 |
| Mar 2019 | \$ 45,572,886.00 | \$ 414,284.67 | \$ 45,987,170.67 |
| Apr 2019 | \$ 45,632,133.00 | \$ 5,536,417.12 | \$ 51,168,550.12 |
| May 2019 | | | |
| Jun 2019 | | | |
| Jul 2019 | | | |
| Aug 2019 | | | |
| Sep 2019 | | | |
| Oct 2019 | | | |
| Nov 2019 | | | |
| Dec 2019 | | | |
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| Apr 2020 | | | |
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| Oct 2020 | | | |
| Nov 2020 | | | |
| Dec 2020 | | | |



Stadium Reserve Replenishment Account

BNY Mellon
 Account No. XXXX03 (CLARK CNTY STAD RES REPLENISHMENT)
 Data sourced to BNY Mellon monthly statements

| Month | Fixed Income Balance | Cash and Short Term Balance | Total Market Value |
|----------|----------------------|-----------------------------|--------------------|
| Apr 2018 | \$ - | \$ - | \$ - |
| May 2018 | \$ - | \$ - | \$ - |
| Jun 2018 | \$ - | \$ - | \$ - |
| Jul 2018 | \$ - | \$ - | \$ - |
| Aug 2018 | \$ - | \$ - | \$ - |
| Sep 2018 | \$ - | \$ - | \$ - |
| Oct 2018 | \$ - | \$ - | \$ - |
| Nov 2018 | \$ - | \$ - | \$ - |
| Dec 2018 | \$ - | \$ - | \$ - |
| Jan 2019 | \$ - | \$ - | \$ - |
| Feb 2019 | \$ - | \$ - | \$ - |
| Mar 2019 | \$ - | \$ - | \$ - |
| Apr 2019 | \$ - | \$ - | \$ - |
| May 2019 | | | |
| Jun 2019 | | | |
| Jul 2019 | | | |
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| Oct 2021 | | | |
| Nov 2021 | | | |
| Dec 2021 | | | |



Stadium Tax Revenue Reserve Account

BNY Mellon
 Account No. XXXX04 (CLARK CNTY STAD RES TAX REVENUES)
 Data sourced to BNY Mellon monthly statements

| Month | Fixed Income Balance | Cash and Short Term Balance | Total Market Value |
|----------|----------------------|-----------------------------|--------------------|
| Apr 2018 | \$ - | \$ - | \$ - |
| May 2018 | \$ - | \$ - | \$ - |
| Jun 2018 | \$ - | \$ - | \$ - |
| Jul 2018 | \$ - | \$ - | \$ - |
| Aug 2018 | \$ - | \$ - | \$ - |
| Sep 2018 | \$ - | \$ - | \$ - |
| Oct 2018 | \$ - | \$ - | \$ - |
| Nov 2018 | \$ - | \$ - | \$ - |
| Dec 2018 | \$ - | \$ - | \$ - |
| Jan 2019 | \$ - | \$ - | \$ - |
| Feb 2019 | \$ - | \$ - | \$ - |
| Mar 2019 | \$ - | \$ - | \$ - |
| Apr 2019 | \$ - | \$ - | \$ - |
| May 2019 | | | |
| Jun 2019 | | | |
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| Apr 2021 | | | |
| May 2021 | | | |
| Jun 2021 | | | |
| Jul 2021 | | | |
| Aug 2021 | | | |
| Sep 2021 | | | |
| Oct 2021 | | | |
| Nov 2021 | | | |
| Dec 2021 | | | |



Clark County Stadium Authority Operating Account

Bank of America
 Account No. XXXXXXXX5582
 Data sourced to Bank of America monthly statements

| Month | Beginning Balance | Deposits and Other Credits | Withdrawals and Other Debits | Checks | Service Fees | Ending Balance |
|--------------|-------------------------|----------------------------|------------------------------|-----------------|--------------|----------------|
| Apr 2017 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| May 2017 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Jun 2017 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Jul 2017 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Aug 2017 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Sep 2017 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Oct 2017 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Nov 2017 | \$ - | \$ 138,357.02 | \$ (138,357.02) | \$ - | \$ - | \$ - |
| Dec 2017 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Jan 2018 | \$ - | \$ 11,250.00 | \$ - | \$ (11,250.00) | \$ - | \$ - |
| Feb 2018 | \$ - | \$ 43,838.22 | \$ (41,925.72) | \$ (1,912.50) | \$ - | \$ - |
| Mar 2018 | \$ - | \$ 25,473.34 | \$ (19,473.34) | \$ (6,000.00) | \$ - | \$ - |
| Apr 2018 | \$ - | \$ 25,051,763.50 | \$ (25,000,000.00) | \$ (51,763.50) | \$ - | \$ - |
| May 2018 | \$ - | \$ 4,693,730.62 | \$ (4,456,080.62) | \$ (237,650.00) | \$ - | \$ - |
| Jun 2018 | \$ - | \$ 418,178.65 | \$ (300,105.70) | \$ (118,072.95) | \$ - | \$ 0.00 |
| Jul 2018 | \$ 0.00 | \$ 3,959,439.03 | \$ (3,959,439.03) | \$ - | \$ - | \$ - |
| Aug 2018 | \$ - | \$ 50,000.00 | \$ (50,000.00) | \$ - | \$ - | \$ - |
| Sep 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Oct 2018 | \$ - | \$ 200,000.00 | \$ (200,000.00) | \$ - | \$ - | \$ - |
| Nov 2018 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Dec 2018 | \$ - | \$ 50,000.00 | \$ (50,000.00) | \$ - | \$ - | \$ - |
| Jan 2019 | \$ - | \$ 160,000.00 | \$ (150,000.00) | \$ (10,000.00) | \$ - | \$ - |
| Feb 2019 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Mar 2019 | \$ - | \$ 155,628.00 | \$ (125,000.00) | \$ (30,628.00) | \$ - | \$ - |
| Apr 2019 | \$ - | \$ 125,000.00 | \$ (125,000.00) | \$ - | \$ - | \$ - |
| May 2019 | | | | | | |
| Jun 2019 | | | | | | |
| Jul 2019 | | | | | | |
| Aug 2019 | | | | | | |
| Sep 2019 | | | | | | |
| Oct 2019 | | | | | | |
| Nov 2019 | | | | | | |
| Dec 2019 | | | | | | |
| Jan 2020 | | | | | | |
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| Aug 2020 | | | | | | |
| Sep 2020 | | | | | | |
| Oct 2020 | | | | | | |
| Nov 2020 | | | | | | |
| Dec 2020 | | | | | | |
| Total | \$ 35,082,658.38 | \$ (34,615,381.43) | \$ (467,276.95) | \$ - | \$ - | (0.00) |



Bond Interest Transfers

Regular transfers of accrued interest from the Authority Bond Proceeds Subaccount (US Bank - XXXXXX002) to the Stadium Reserve Bond Proceeds Account (BNYM - XXXX00)

| Date | Amount | Cumulative |
|-------------|-----------------|-------------------|
| Apr 2019 | \$ 5,121,316.10 | \$ 5,121,316.10 |
| May 2019 | \$ 618,684.58 | \$ 5,740,000.68 |
| Jun 2019 | | |
| Jul 2019 | | |
| Aug 2019 | | |
| Sep 2019 | | |
| Oct 2019 | | |
| Nov 2019 | | |
| Dec 2019 | | |
| Jan 2020 | | |
| Feb 2020 | | |
| Mar 2020 | | |
| Apr 2020 | | |

