Las Vegas Stadium Authority Deal Structure

Preliminary Concept Outline

Las Vegas Stadium Authority Board Findings
Preliminary Findings Required By SB1

NOTE: The Stadium Authority shall negotiate and may enter into a development agreement and a lease agreement that comply with subsections 2 and 3, as applicable, if the Board of Directors: Section 29 (1)

Section 29(1)(a) The National Football League has **authorized** the National Football League team to locate or relocate within the stadium district

Section 29(1)(b) National Football League team has **committed to locate** or relocate within the stadium district

Section 29(1)(c)(1-2) Identified the developer partner or partners and provide **an agreement** between the NFL team and the developer partner(s)

Section 29(1)(c)(3) Demonstrated to the satisfaction of the Board that the developer partner is **able to successfully develop** and construct the National Football League stadium

Section 29(1)(c)(4) Provided to the Board adequate **financial security** for the performance of the financial obligations of a developer partner for the development and construction of the National Football League stadium project

Section 29(1)(c)(5) **Selects a Stadium Events Company** which has disclosed to the Board the identity of each of its owners and managers

Stadium Lease Agreement SB1 §29(3)
Parties: Raiders Stadium Events Company & Las Vegas Stadium Authority Board

Team Use Agreement
Parties: Raiders Stadium Events Company & *Raiders Organization*

Community Benefits Agreement
Parties: Raiders Stadium Events Company & *Las Vegas Stadium Authority Board*

UNLV Joint Use Agreement
Parties: Raiders Stadium Events Company & University of Nevada, Las Vegas

Raiders Non-Relocation Agreement
Parties: Las Vegas Stadium Authority, *Raiders Stadium Events Company* & *Raiders Organization*

Leasehold Mortgage Agreement
Parties: *Bank of America & Raiders Organization & Raiders Stadium Events Company* (Las Vegas Stadium Authority to Confirm it is Consistent with Lease Agreement)

Clark County Development Agreement
Parties: *Raiders Stadium Development Company* & Clark County

Project Financing Agreement
Parties: *Las Vegas Stadium Authority Board & Clark County*

Stadium Transfer Agreement
Parties: *Raiders Stadium Development Company* & Las Vegas Stadium Authority

Land Transfer Agreement
Parties: *Raiders Stadium Land Company* & Las Vegas Stadium Authority

Stadium Development Agreement SB1 §29(2)
Parties: *Raiders Stadium Development Company* & Las Vegas Stadium Authority Board

Private Seat Licenses Agreement SB1 §32
Parties: Raiders Stadium Events Company & Las Vegas Stadium Authority Board

This is a preliminary draft document.
It is intended for discussion purposes only.

APPLIED ANALYSIS
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